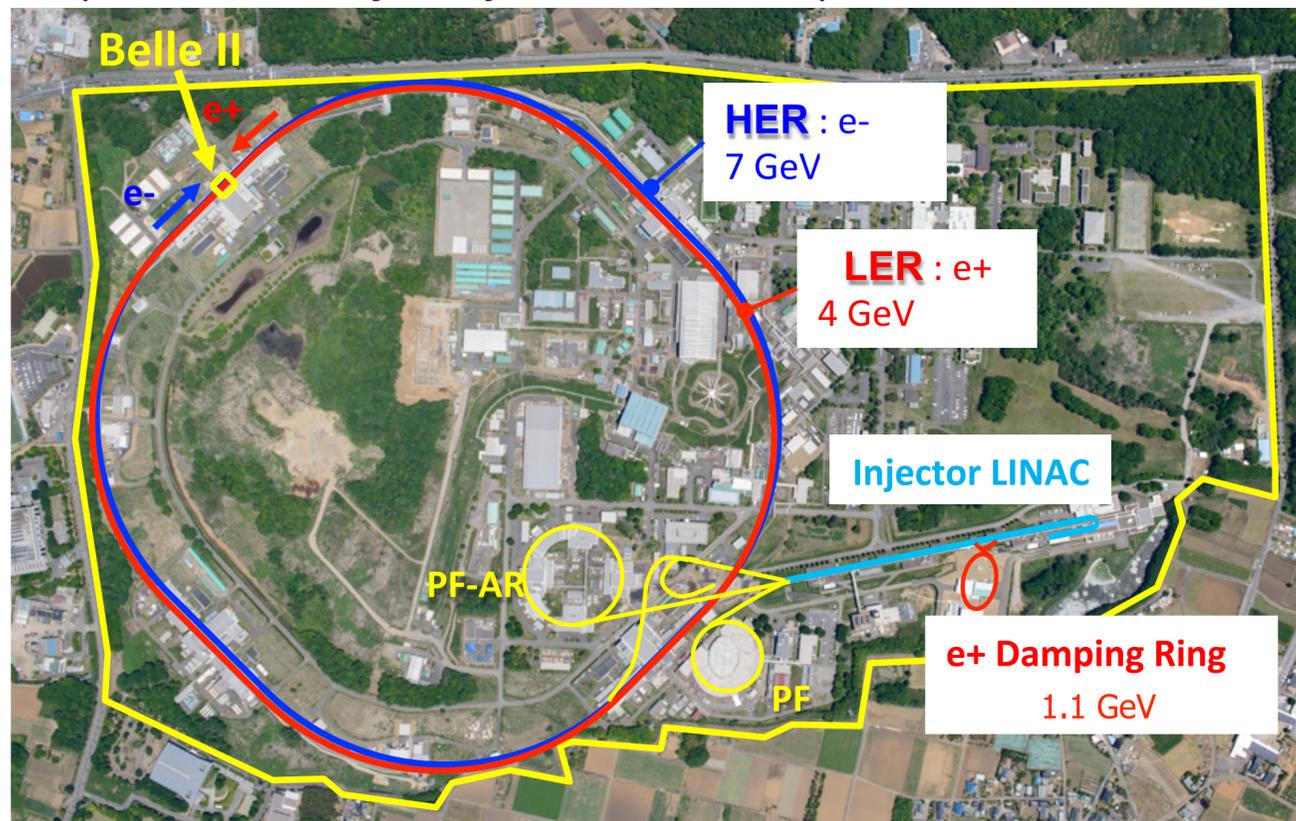


# The SuperKEKB Operation

Y. Ohnishi (KEK)

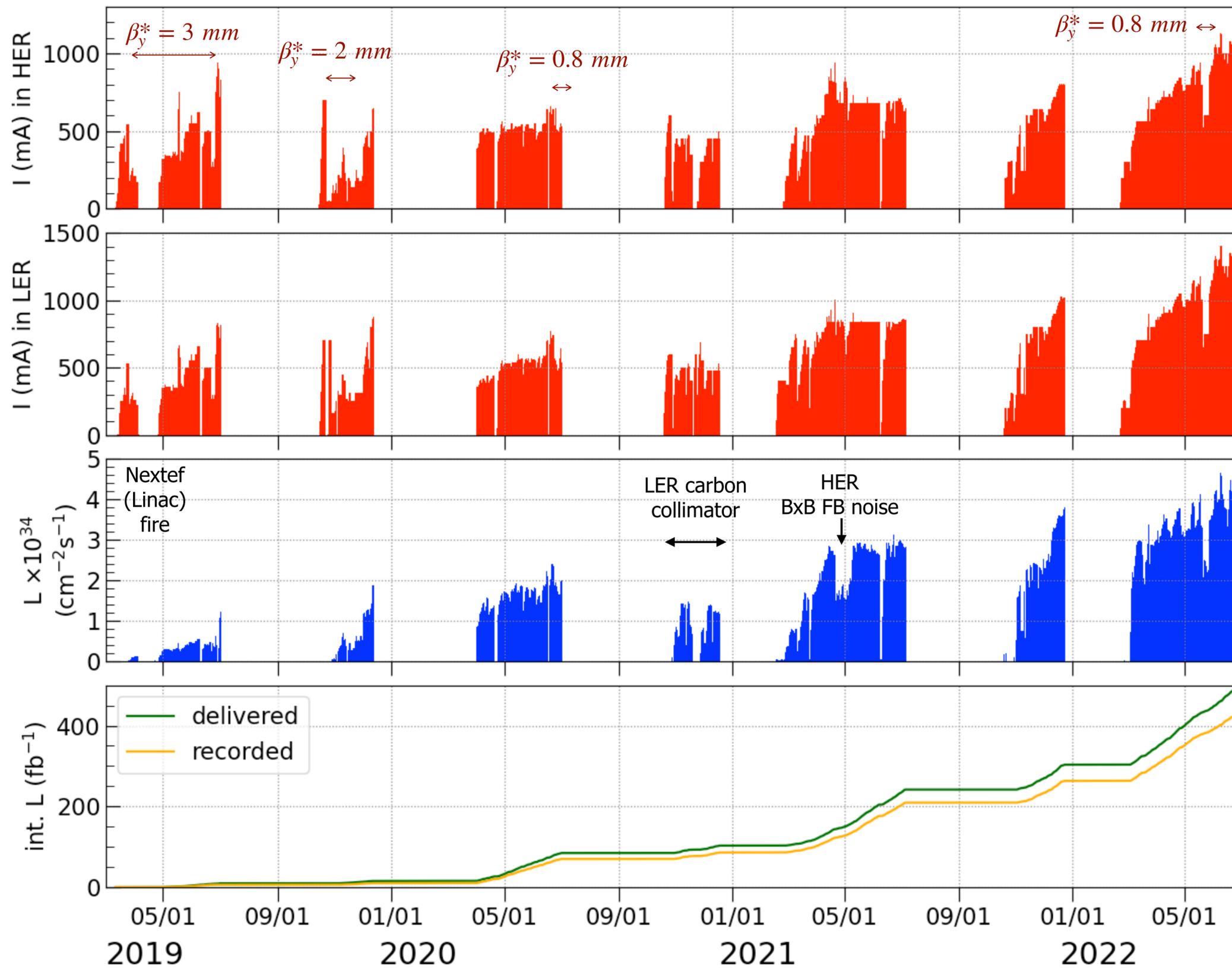
on behalf of SuperKEKB and Belle II commissioning group

Super B-Factory Project at KEK, Japan



- Luminosity performance
- Beam tuning
- Obstacles to luminosity improvement
- Future plan and prospect

# SuperKEKB Operation History



**1st Long shutdown (LS1)**

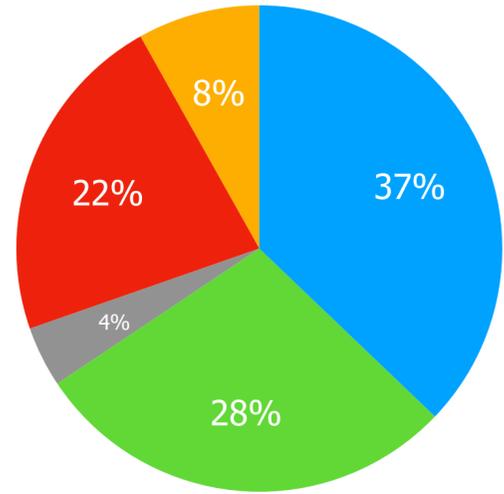
**1145 mA**

**1460 mA**

**$4.65 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$**   
 **$(4.71 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1})$**

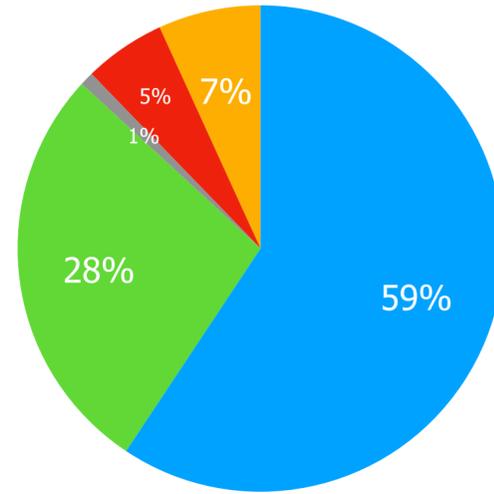
**424  $\text{fb}^{-1}$  / 491  $\text{fb}^{-1}$**

March - July, 2019



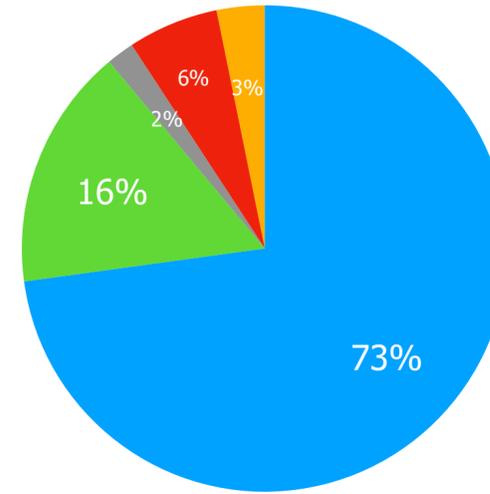
● Physics Run
 ● Machine Tuning
 ● Machine Study  
● Troubles
 ● Maintenance, Others

February - July, 2020



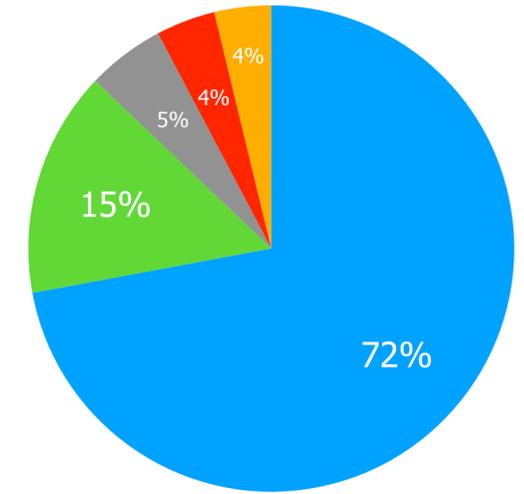
● Physics Run
 ● Machine Tuning
 ● Machine Study  
● Troubles
 ● Maintenance, Others

February - July, 2021



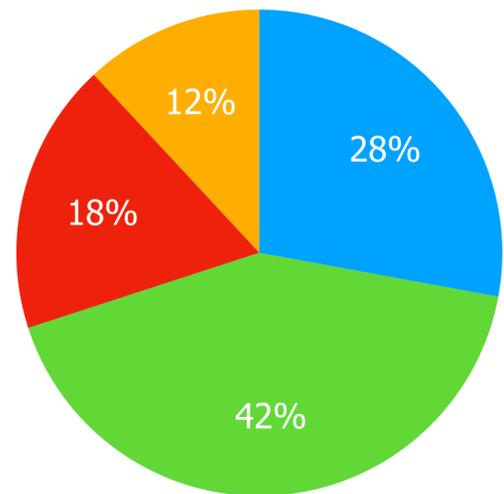
● Physics Run
 ● Machine Tuning
 ● Machine Study  
● Troubles
 ● Maintenance, Others

February - June, 2022



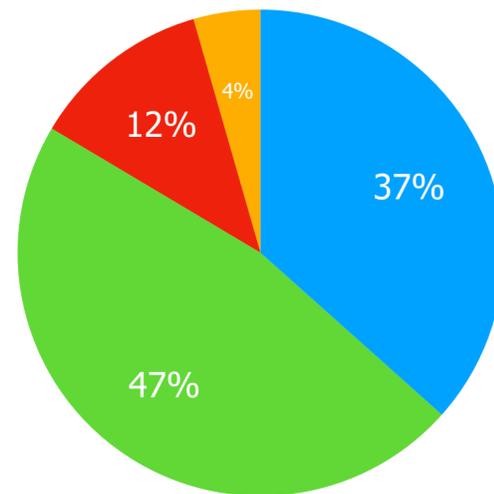
● Physics Run  
● Machine Tuning  
● Machine Study  
● Troubles  
● Maintenance, Others

October - December, 2019



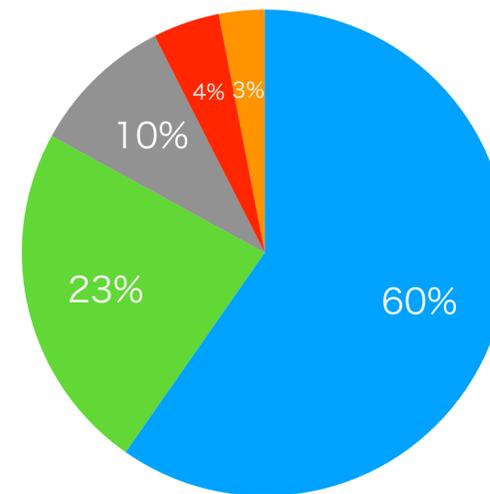
● Physics Run
 ● Machine Tuning
 ● Machine Study  
● Troubles
 ● Maintenance, Others

October - December, 2020



● Physics Run
 ● Machine Tuning
 ● Machine Study  
● Troubles
 ● Maintenance, Others

October - December, 2021

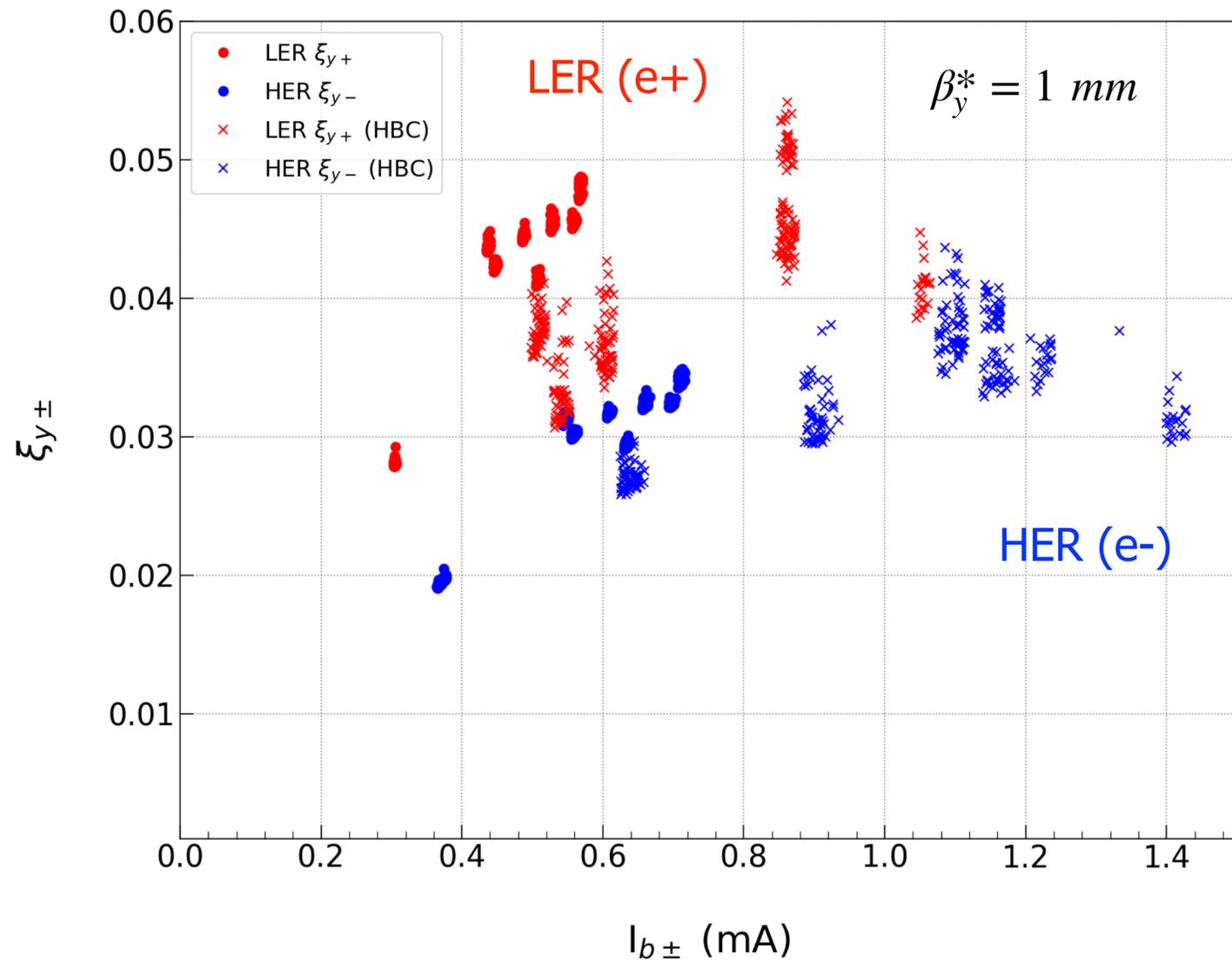


● Physics Run
 ● Machine Tuning
 ● Machine Study  
● Troubles
 ● Maintenance, Others

**Operation statistics  
2019 -2022**

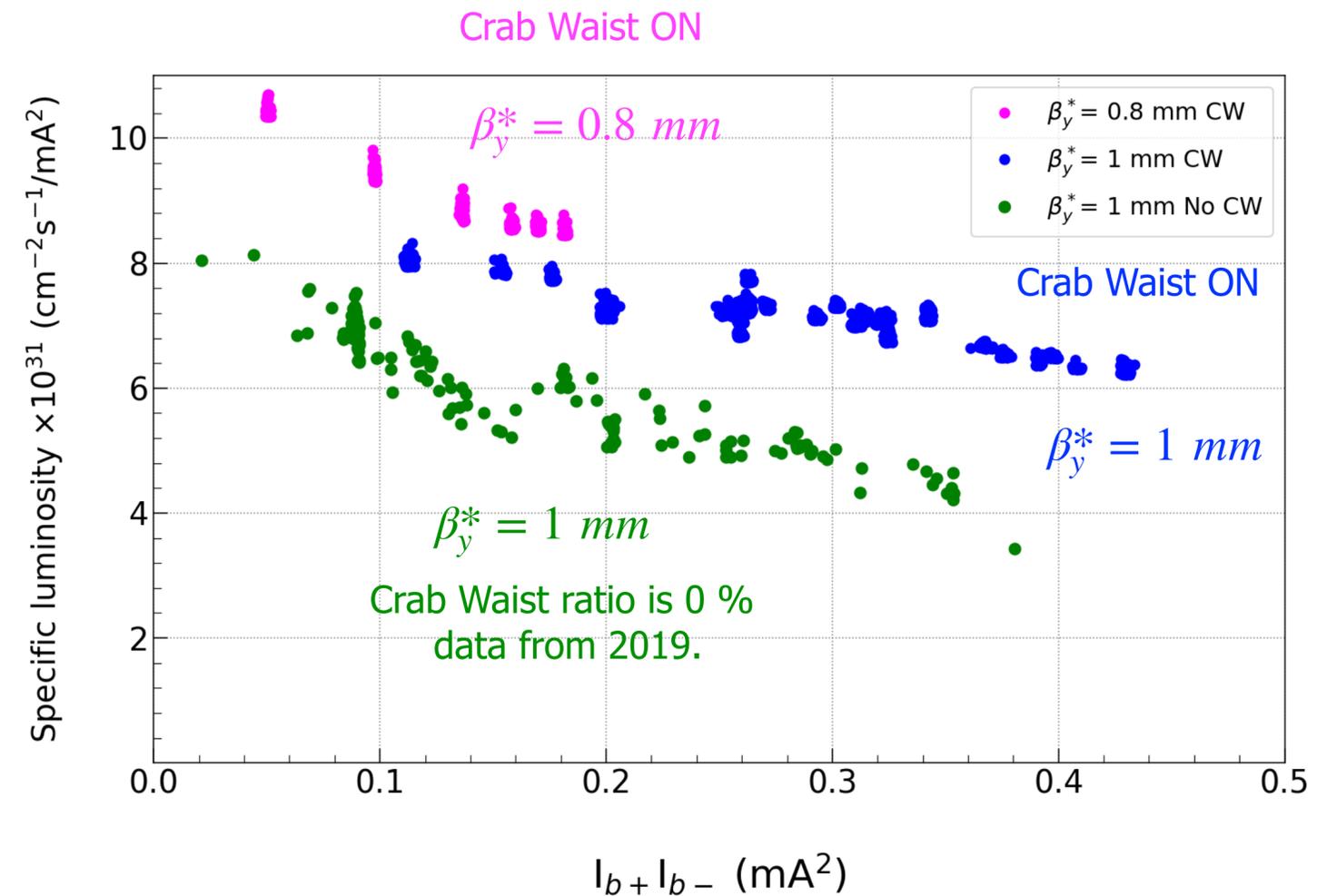
# Luminosity Performance

● : physics run  
 × : HBC - High Bunch Current Study (393 bunches)



$$\xi_{y\pm} = 2er_e \frac{L\beta_y^*}{\gamma_{\pm}I_{\pm}}$$

0.0565(LER) / 0.0434(HER)  
at  $I_{b+} = 1.1$  mA

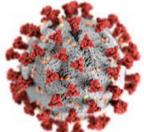


$$L_{sp} = \frac{L}{n_b I_{b+} I_{b-}} \propto \frac{1}{\sum_z \sum_y^*}$$

The CW improved luminosity.  
 Data without CW was not the same period as CW data.  
 We will confirm the luminosity gain in the next operation.  
 Also the CW ratio will be optimized by lifetime and luminosity gain.

# Machine Parameters

	May 22, 2022		June 8, 2022		June 22, 2022 *3		Unit
Ring	LER	HER	LER	HER	LER	HER	
Emittance	4.0	4.6	4.0	4.6	4.0	4.6	nm
Beam Current	744	600	1321	1099	1363	1118	mA
Number of bunches	1565		2249		2249		
Bunch current	0.475	0.383	0.587	0.489	0.606	0.497	mA
Horizontal size $\sigma_x^*$	17.6	16.6	17.9	16.6	17.9	16.6	$\mu\text{m}$
Vertical cap sigma $\Sigma_y^*$	0.250		0.303		0.315		$\mu\text{m}^{*1}$
Vertical size $\sigma_y^*$	0.177		0.215		0.223		$\mu\text{m}^{*2}$
Betatron tunes $\nu_x / \nu_y$	44.525 / 46.589	45.532 / 43.574	44.525 / 46.589	45.532 / 43.573	44.524 / 46.594	45.532 / 43.574	
$\beta_x^* / \beta_y^*$	80 / 0.8	60 / 0.8	80 / 1.0	60 / 1.0	80 / 1.0	60 / 1.0	mm
Piwinski angle	10.7	12.7	10.7	12.7	10.7	12.7	
Crab waist ratio	80	40	80	40	80	40	%
Beam-Beam $\xi_y$	0.0309	0.0219	0.0407	0.0279	0.0398	0.0278	
Specific luminosity	$8.74 \times 10^{31}$		$7.21 \times 10^{31}$		$6.95 \times 10^{31}$		$\text{cm}^{-2}\text{s}^{-1}/\text{mA}^2$
Luminosity	$2.49 \times 10^{34}$		$4.65 \times 10^{34}$		$4.71 \times 10^{34}$		$\text{cm}^{-2}\text{s}^{-1}$

$\sigma_y^* \simeq 2 \times$   virus

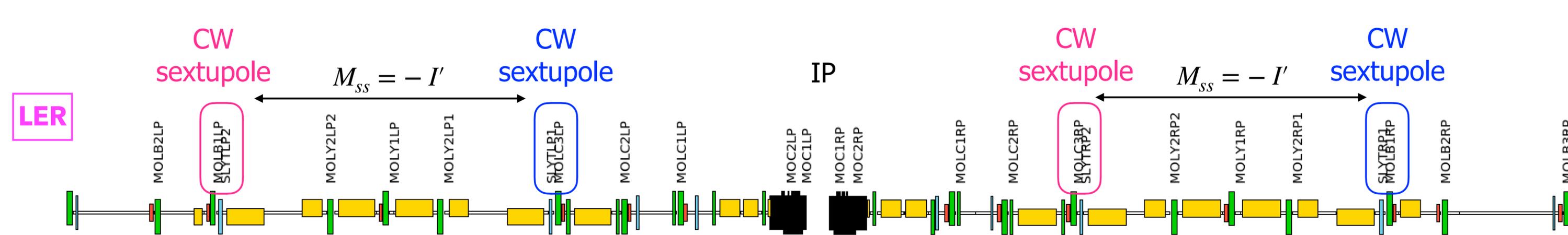
\*1) estimated by luminosity with assuming design bunch length

\*2) divide \*1 by  $\sqrt{2}$

\*3) Belle II HV off

# Beam Tuning

- Crab waist scheme
- Chromatic X-Y couplings at IP



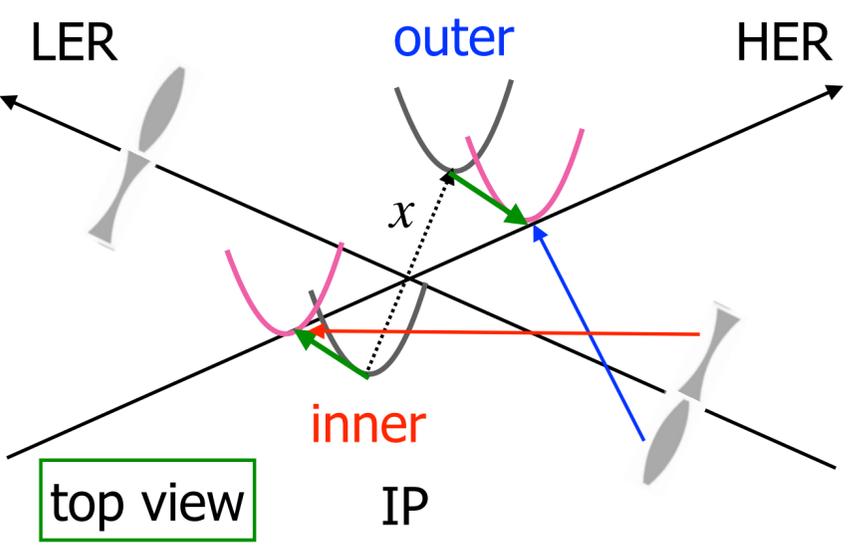
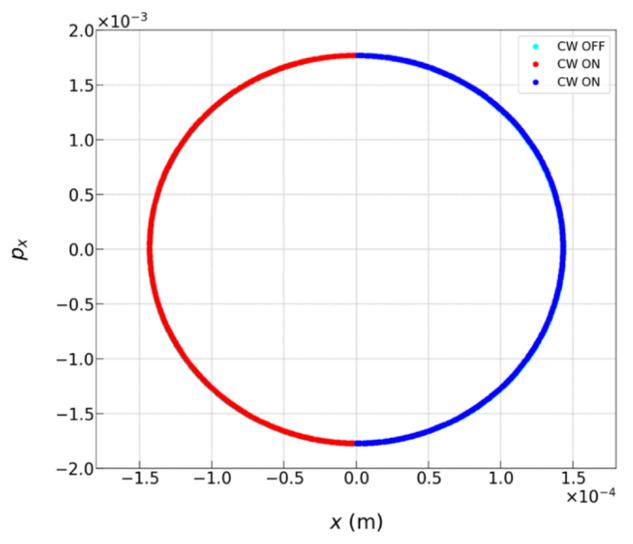
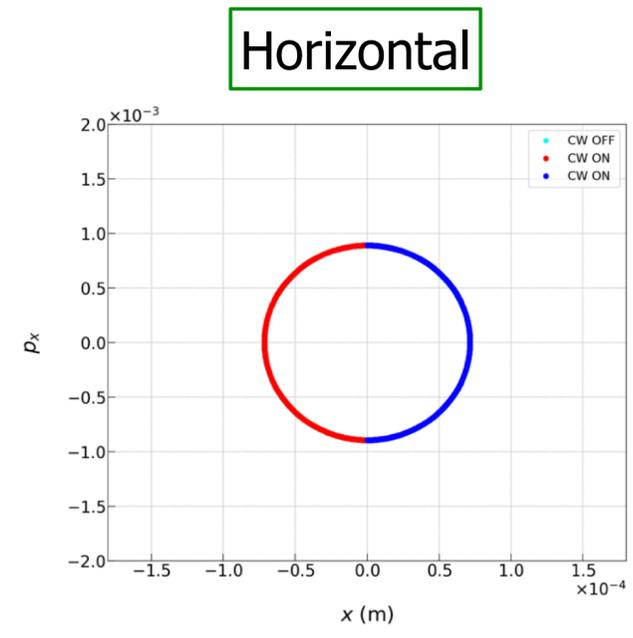
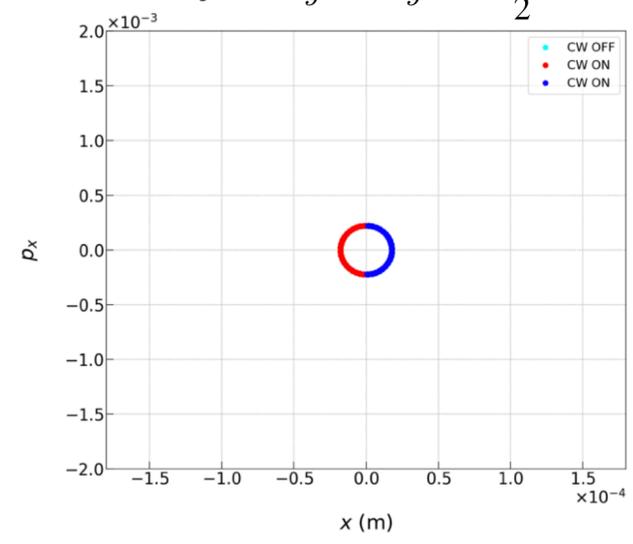
# Crab Waist

Crab waist scheme creates  $\alpha_y^*$  according to  $x$  at the IP. The sextupole makes vertical focusing and defocusing for outer and inner particles of the horizontal direction, respectively.

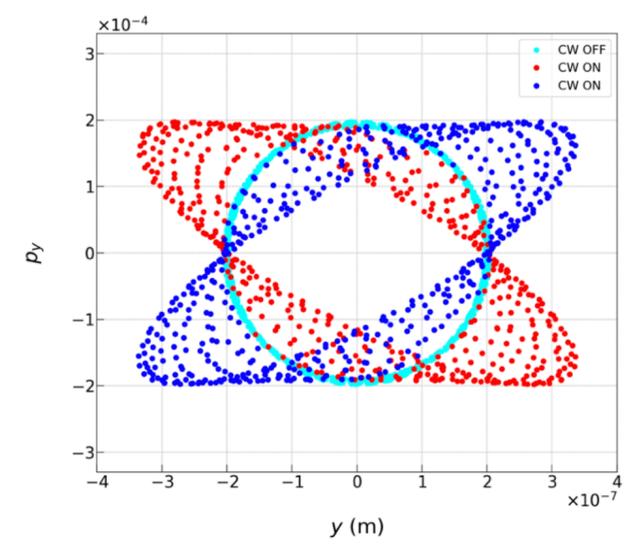
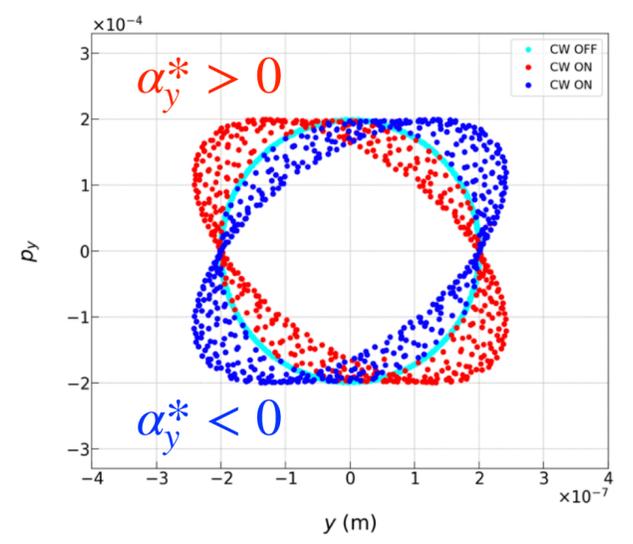
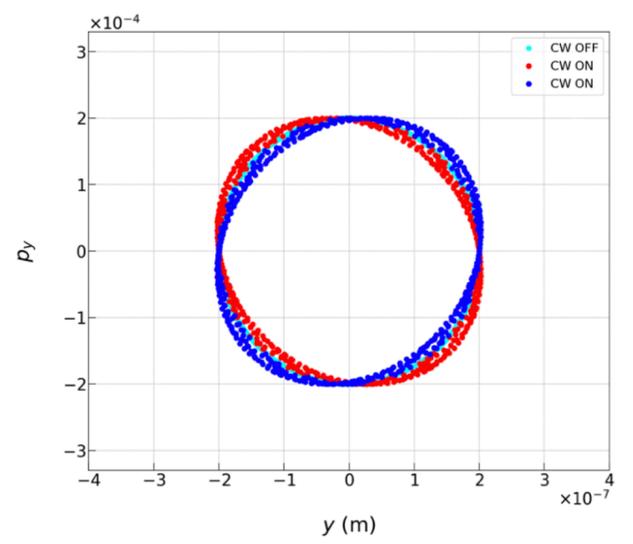
$$\Delta s = \beta_y^w \alpha_y^*$$

$$\Delta\psi_x = \psi_x^s - \psi_x^* \sim \pi$$

$$\Delta\psi_y = \psi_y^s - \psi_y^* \sim \frac{3}{2}\pi$$



$$H_{CW} = -\frac{1}{2 \tan 2\phi_x} x^* p_y^2$$



\* multi-turn tracking of single particle

It is expected to reduce resonance lines and bean-tail due to beam-beam.

$$\begin{aligned} \sigma_y^{*2} &= \mu^2 \varepsilon_y \left( \beta_y^* + \frac{\Delta s^2}{\beta_y^*} \right) + (\eta_y^* \sigma_\delta)^2 + \frac{\varepsilon_x}{\beta_x^*} (r_2^* + r_4^* \Delta s)^2 + \varepsilon_x \beta_x^* (r_1^* + r_3^* \Delta s)^2 \\ &= \mu^2 \varepsilon_y \beta_y^* + (\eta_y^* \sigma_\delta)^2 + \frac{\varepsilon_x}{\beta_x^*} r_2^{*2} + \varepsilon_x \beta_x^* r_1^{*2} \end{aligned}$$

if waist ( $\Delta s$ ) is corrected to be zero.

vertical dispersion

X-Y couplings

Vertical emittance, vertical dispersion, coupling parameters  $r_1$  and  $r_2$  at the IP are fundamental parameters for luminosity performance. Those parameters will be optimized so as to maximize luminosity.

Definition of X-Y couplings:

$$\begin{pmatrix} u \\ p_u \\ v \\ p_v \end{pmatrix} + \begin{pmatrix} \eta_u \\ \eta_{p_u} \\ \eta_v \\ \eta_{p_v} \end{pmatrix} \delta = \begin{pmatrix} \mu & 0 & -r_4 & r_2 \\ 0 & \mu & r_3 & -r_1 \\ r_1 & r_2 & \mu & 0 \\ r_3 & r_4 & 0 & \mu \end{pmatrix} \begin{pmatrix} x \\ p_x \\ y \\ p_y \end{pmatrix}$$

decoupled coordinate

**R**

physical coordinate

$$\mu^2 + \det \mathbf{R} = 1$$

Coupling matrix:

$$\begin{pmatrix} \gamma \mathbf{I} & \mathbf{C} \\ -\mathbf{C}^+ & \gamma \mathbf{I} \end{pmatrix} = \begin{pmatrix} \mu \mathbf{I} & -\mathbf{J} \mathbf{R}^T \mathbf{J} \\ -\mathbf{R} & \mu \mathbf{I} \end{pmatrix}$$

$$\gamma^2 + \det \mathbf{C} = 1$$

There are 24 sextupole magnets on a supporting table in the LER and make them roll to induce skew sextupole field.

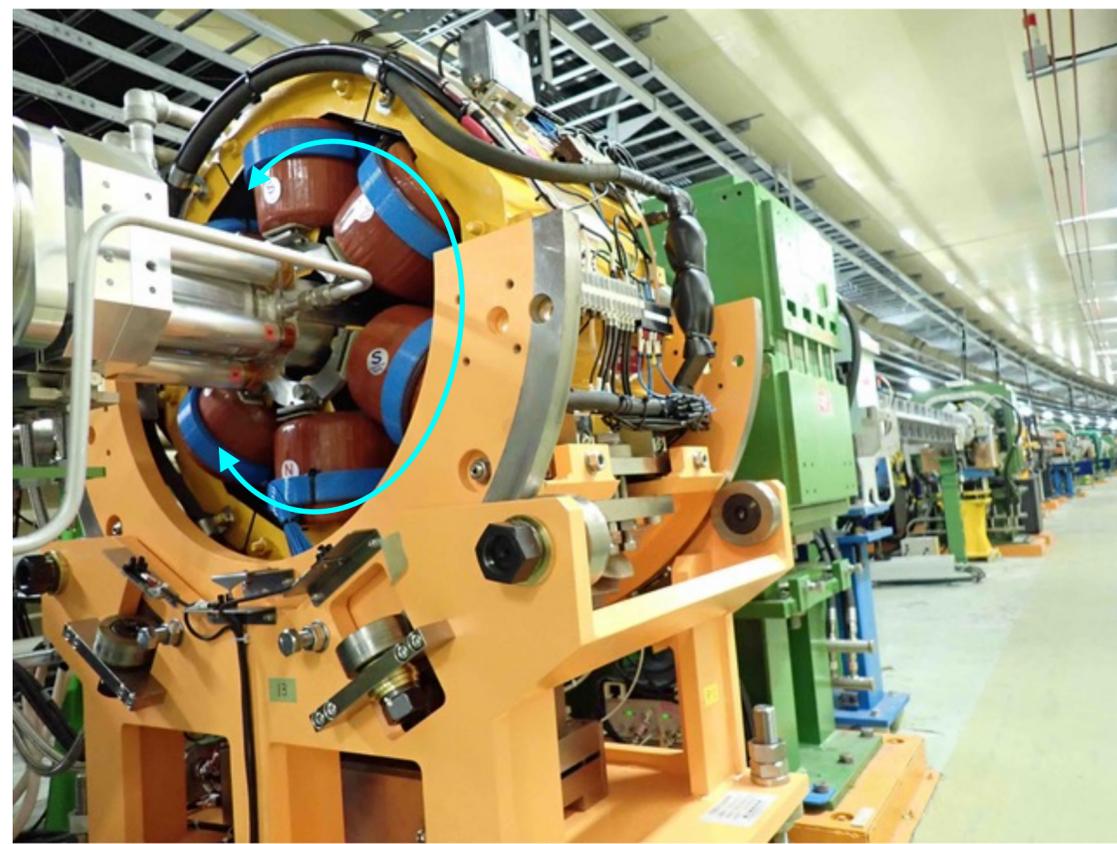
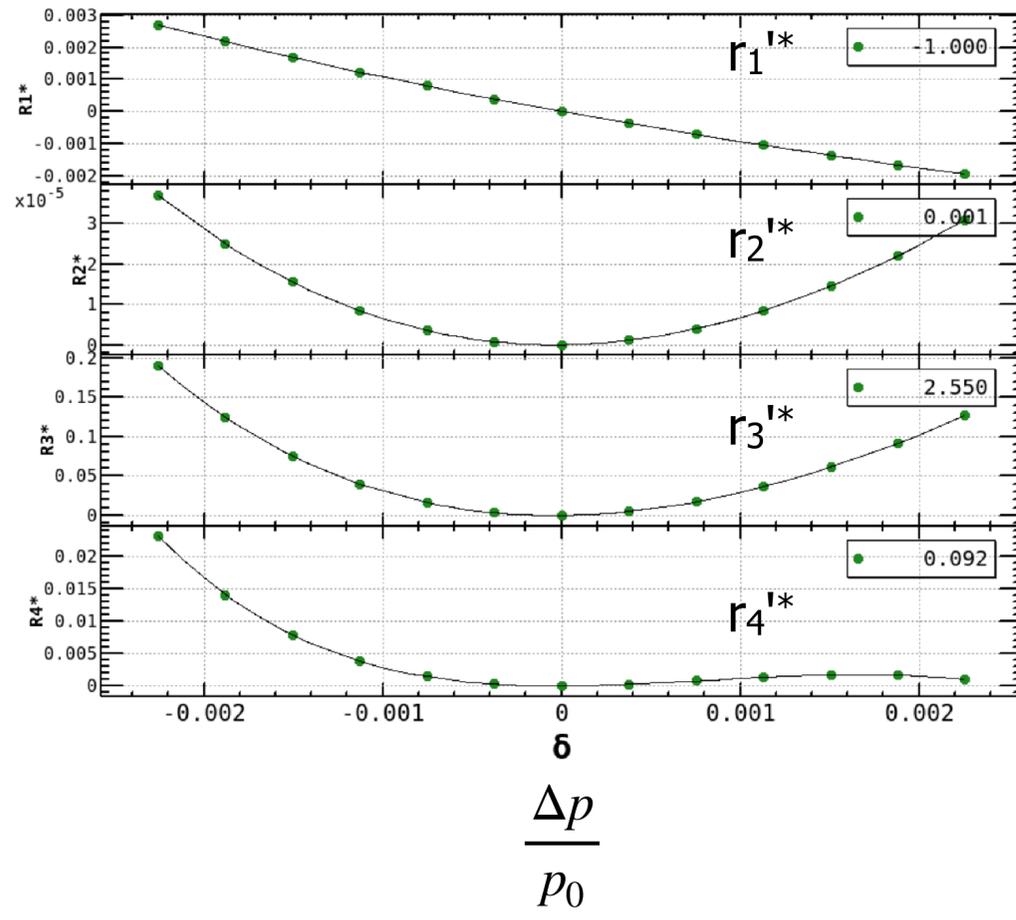
The 12 sextupoles are located at each side of the IP among 54 sextupoles in total.

Those sextupoles are used to make chromatic X-Y couplings at the IP by matching procedure with chromaticity correction. The chromatic X-Y couplings of  $r_1^*$  and  $r_2^*$  are effective for luminosity.

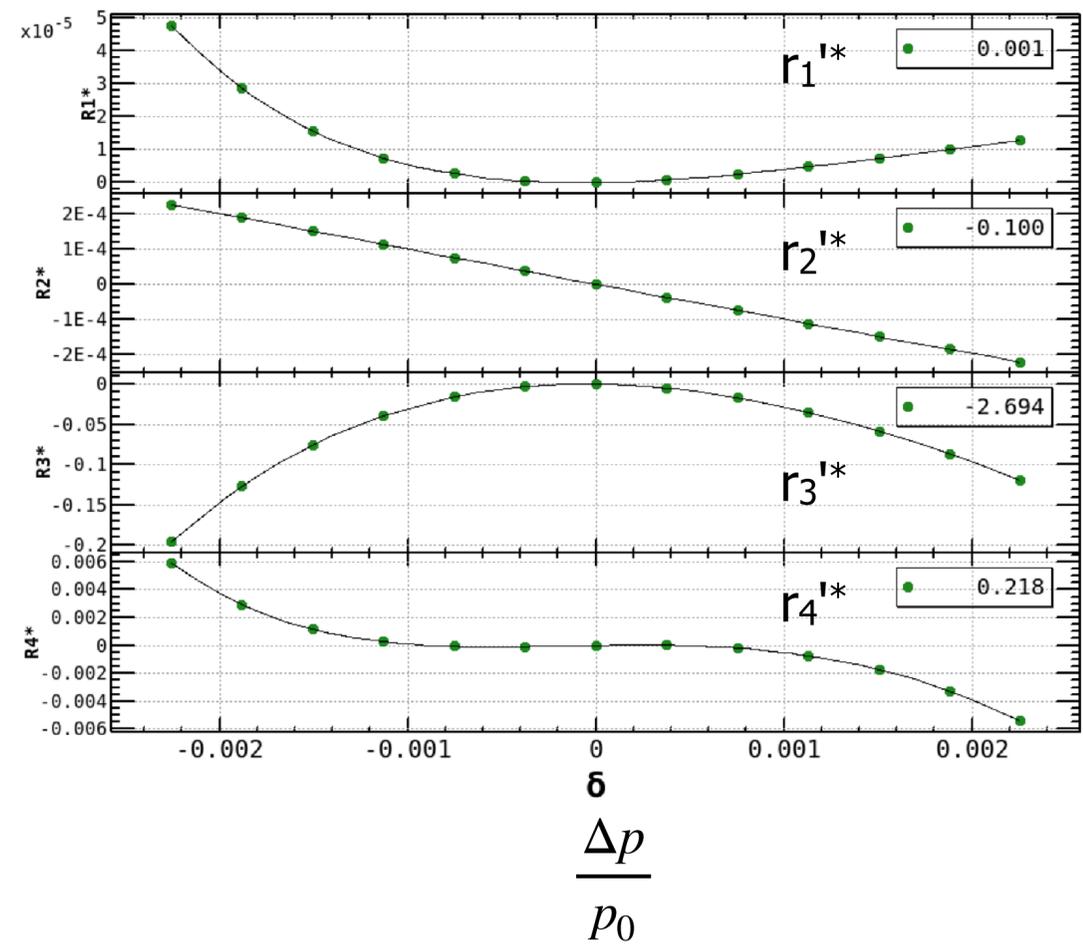
$$\frac{\partial r_1^*}{\partial \delta} = -1$$

Roughly  $\theta$  to make  $R_1'^* = -1$  or  $R_2'^* = -0.1$  m is smaller than 0.1 rad.

$$\frac{\partial r_2^*}{\partial \delta} = -0.1 \text{ m}$$

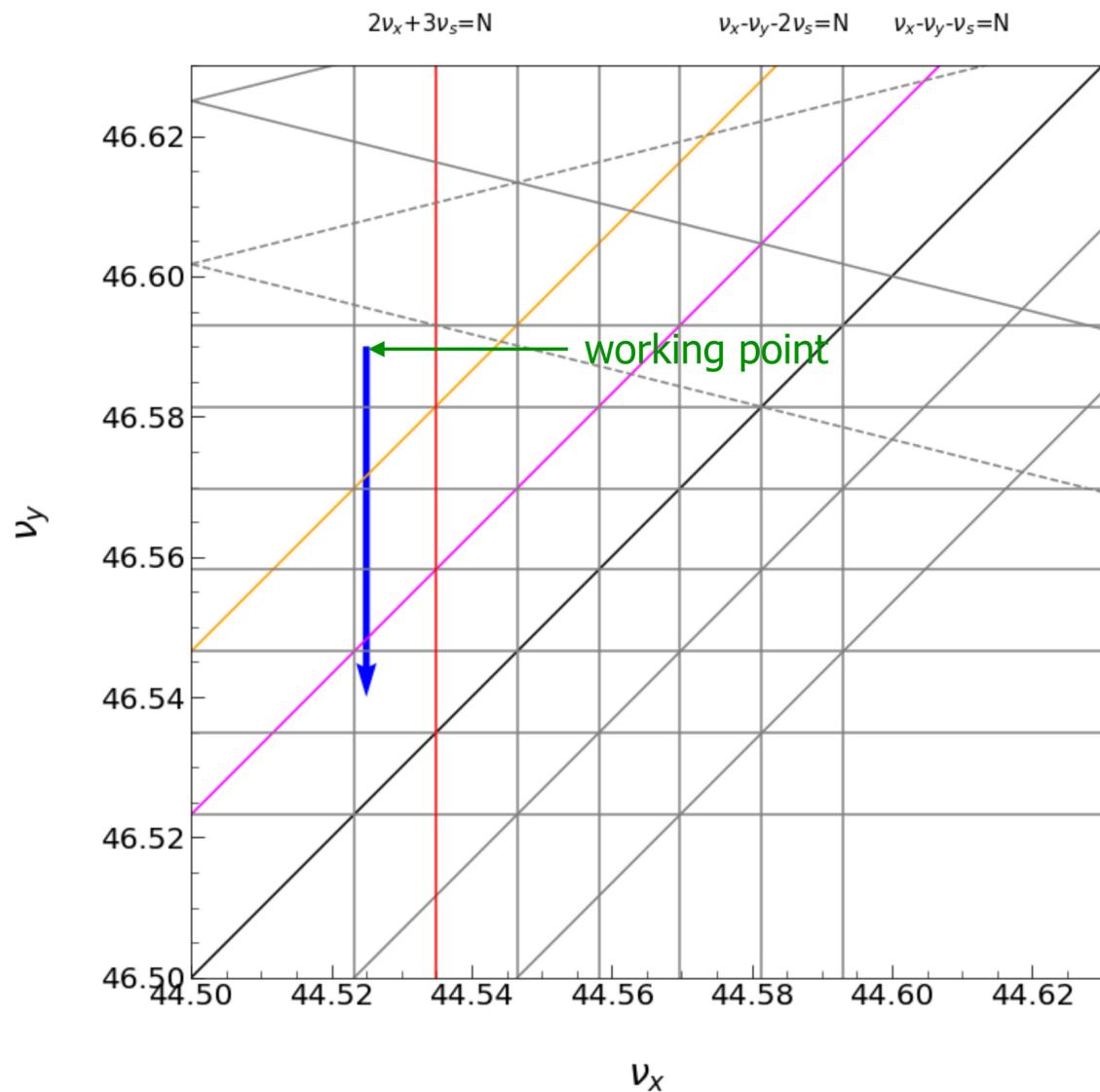


$$r_1 = C_{22} \quad r_2 = -C_{12}$$



\* Lattice model and matching at IP is performed by SAD.

## synchro-beta X-Y couplings



The rotatable sextupoles (6 families for right and left side of IP) are used to make the first synchro-beta X-Y coupling resonance weak together with the second resonance.

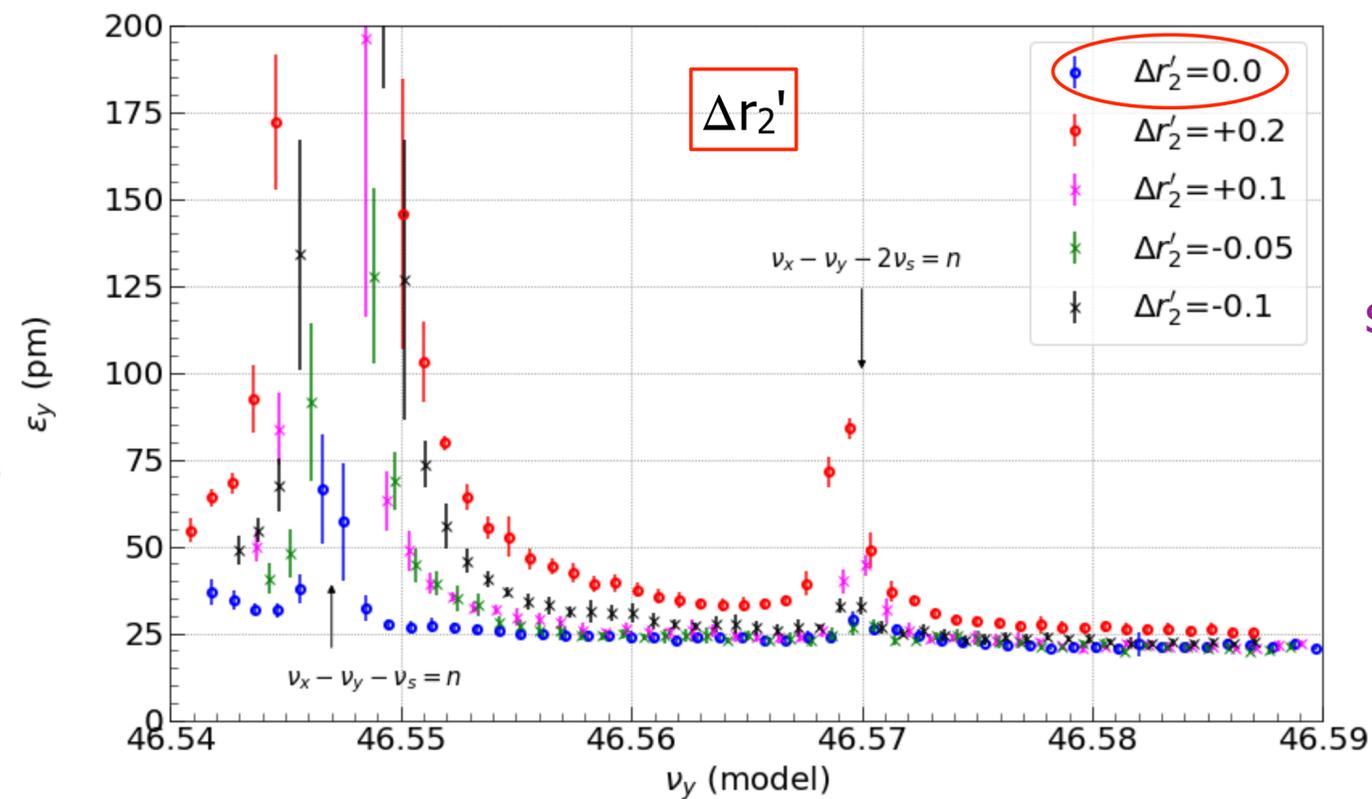
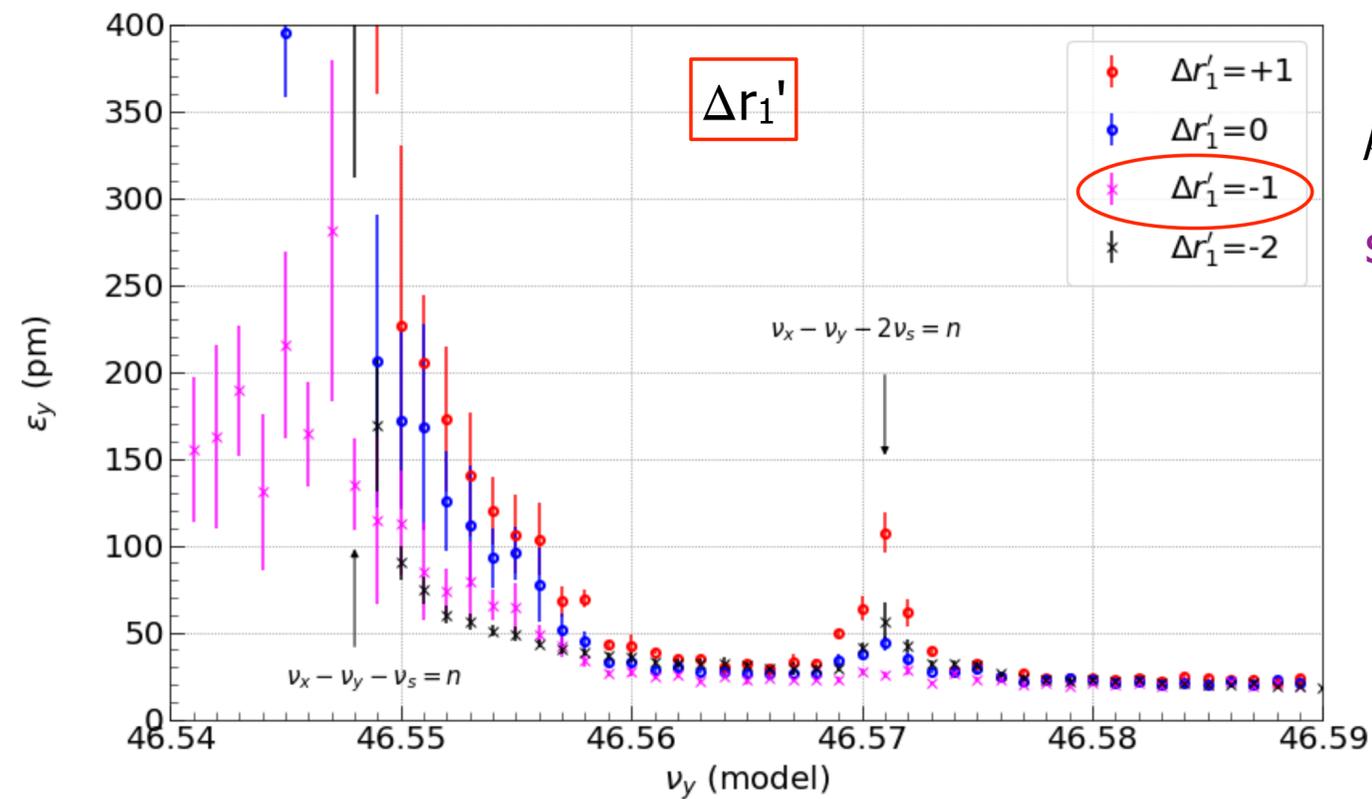
SLYTLPs and SLYTRPs were not used here.

Rotatable sextupoles:  
M. Masuzawa, T. Kawamoto et al.

Dec. 20, 2021

$\beta_y^* = 1 \text{ mm}$

single beam



March 14, 2022

$\beta_y^* = 1 \text{ mm}$

$\Delta r_1' = -1$

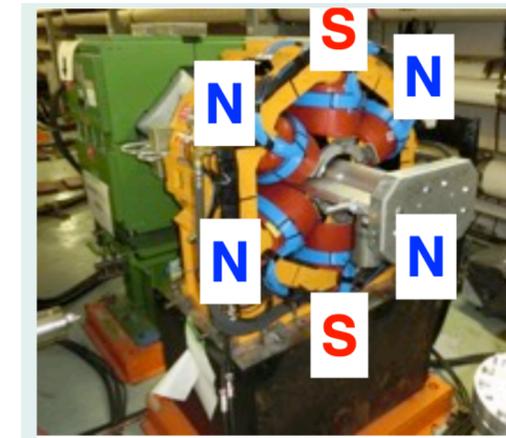
single beam

$\Delta r_2' = 0$   
is optimal.

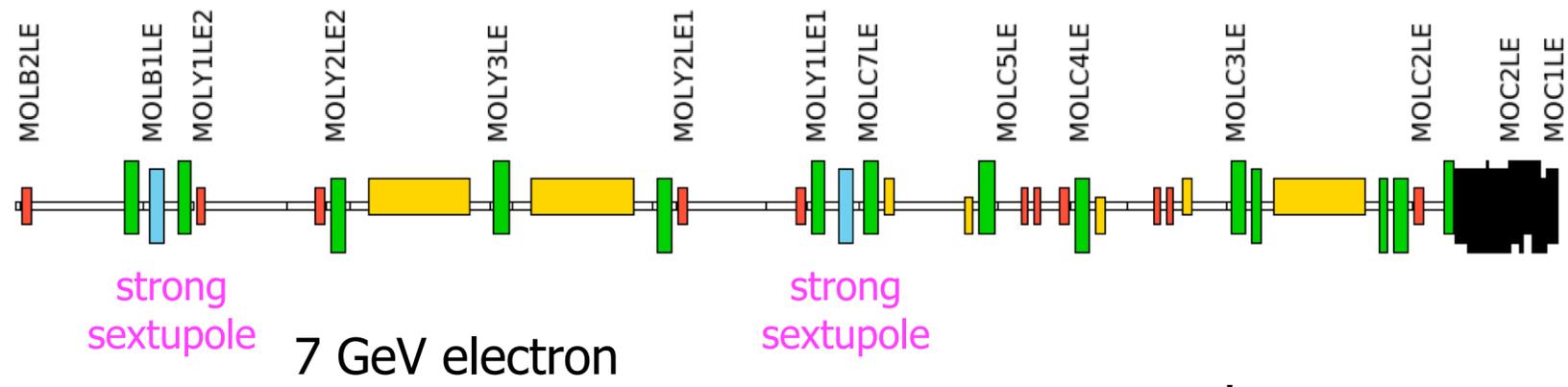
- The optics correction is performed at a low beam current. Typically, about 50 mA.
- Performance of optics corrections (beta, dispersions, X-Y couplings) for  $\beta_y^* = 1 \text{ mm}$  :

	LER	HER	unit
$(\Delta\beta_x/\beta_x)_{\text{rms}}$	5	5	%
$(\Delta\beta_y/\beta_y)_{\text{rms}}$	5	5	%
$(\Delta\eta_x)_{\text{rms}}$	10	30	mm
$(\Delta\eta_y)_{\text{rms}}$	5	5	mm
$(\Delta y)_{\text{rms}}/(\Delta x)_{\text{rms}}$	0.016	0.012	
$\epsilon_y$	25	40	pm
$\epsilon_y/\epsilon_x$	0.63	0.87	%

Vertical dispersions and X-Y couplings are corrected by using skew quad-like correctors.



- These results are obtained at low beam currents. The operation beam current is larger than 1 A.
- Beam pipe is deformed due to **intense SR heating**. BPM with beam pile is connected with a neighbor quadrupole magnet tightly. BPM can push the quadrupole magnet horizontally, horizontal kick is induced.
- Horizontal orbit at the strong sextupole creates large beta-beat.



dipole magnet

strong sextupole

7 GeV electron

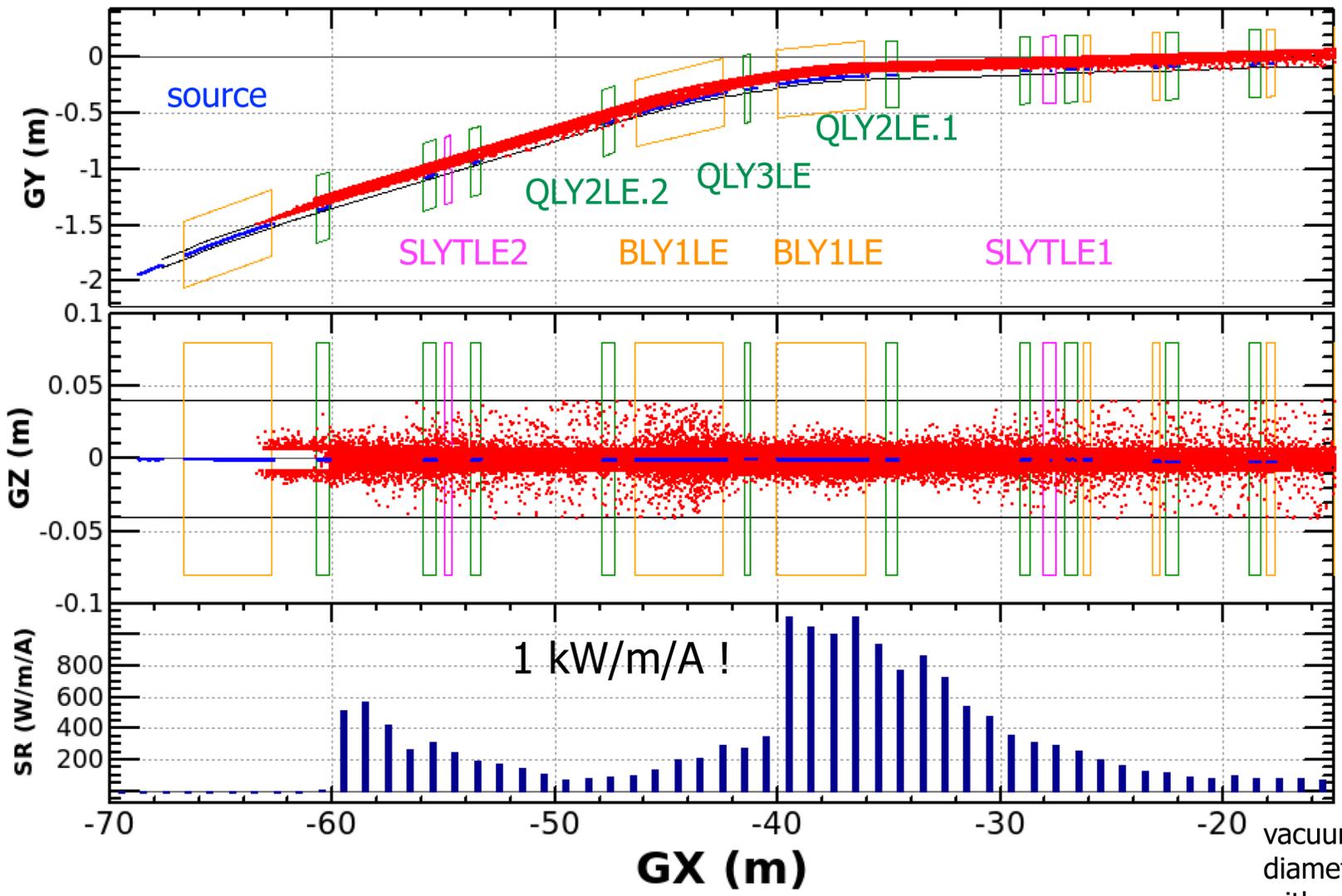
strong sextupole

quadrupole magnet

SAD k64 Ver.1.2.6

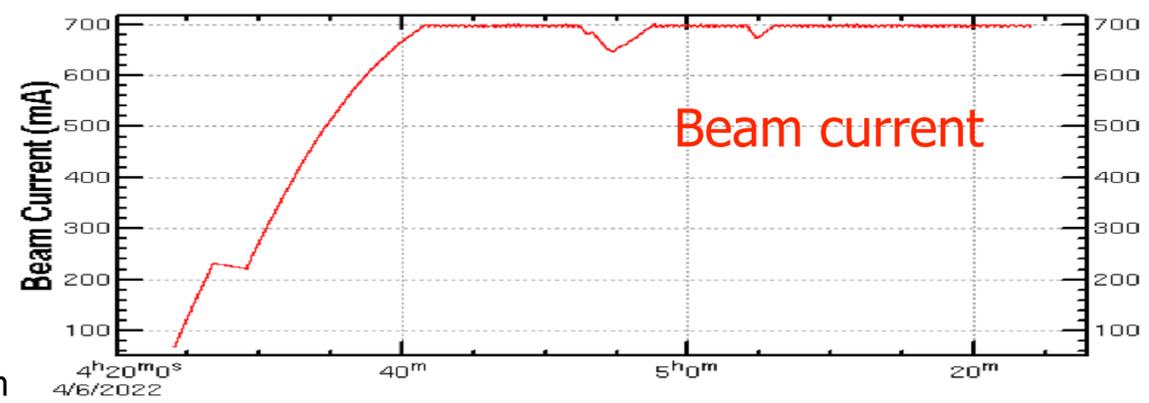
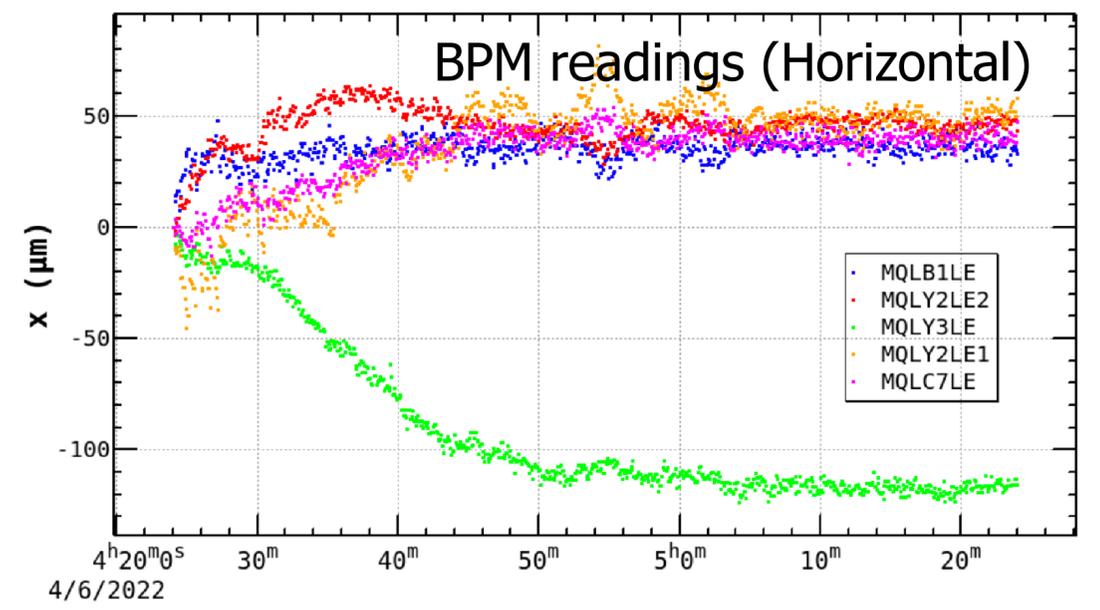
inner

outer



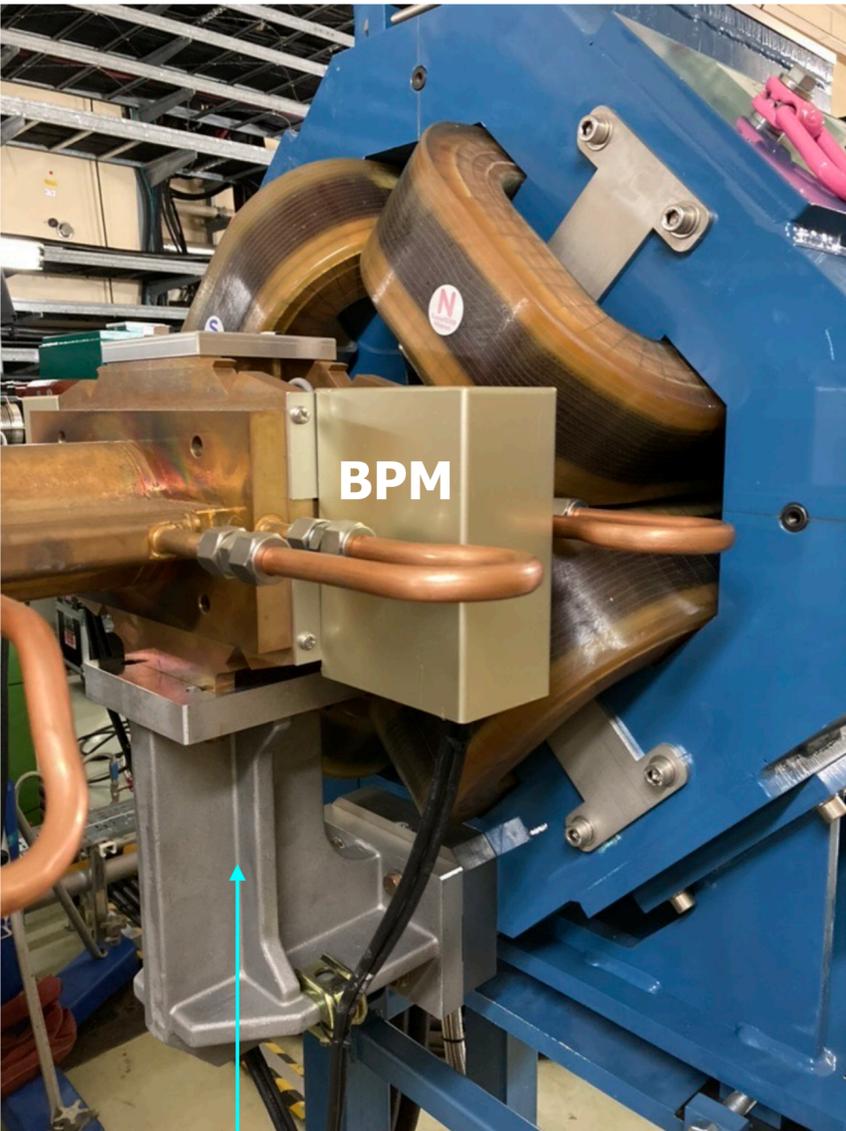
vacuum pipe diameter: 80 mm  
with ante-chamber: 110 mm  
height: 14 mm ( $\pm 7$  mm)

The sextupole magnet does not touch the beam pipe.  
So, the sextupole does not move due to the beam pipe deformation.  
Beam pipe pushes quadrupoles with BPM, they move due to intense SR heating.

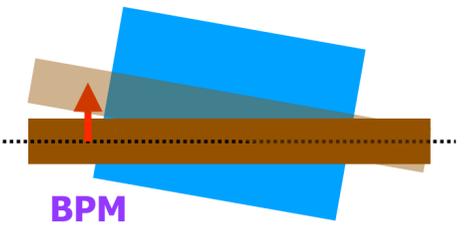


BPM is fixed at quadrupole magnet and displacement monitor measures relative deviation (horizontal and vertical) between the BPM and the sextupole magnet.

BPM and Quadrupole Magnet

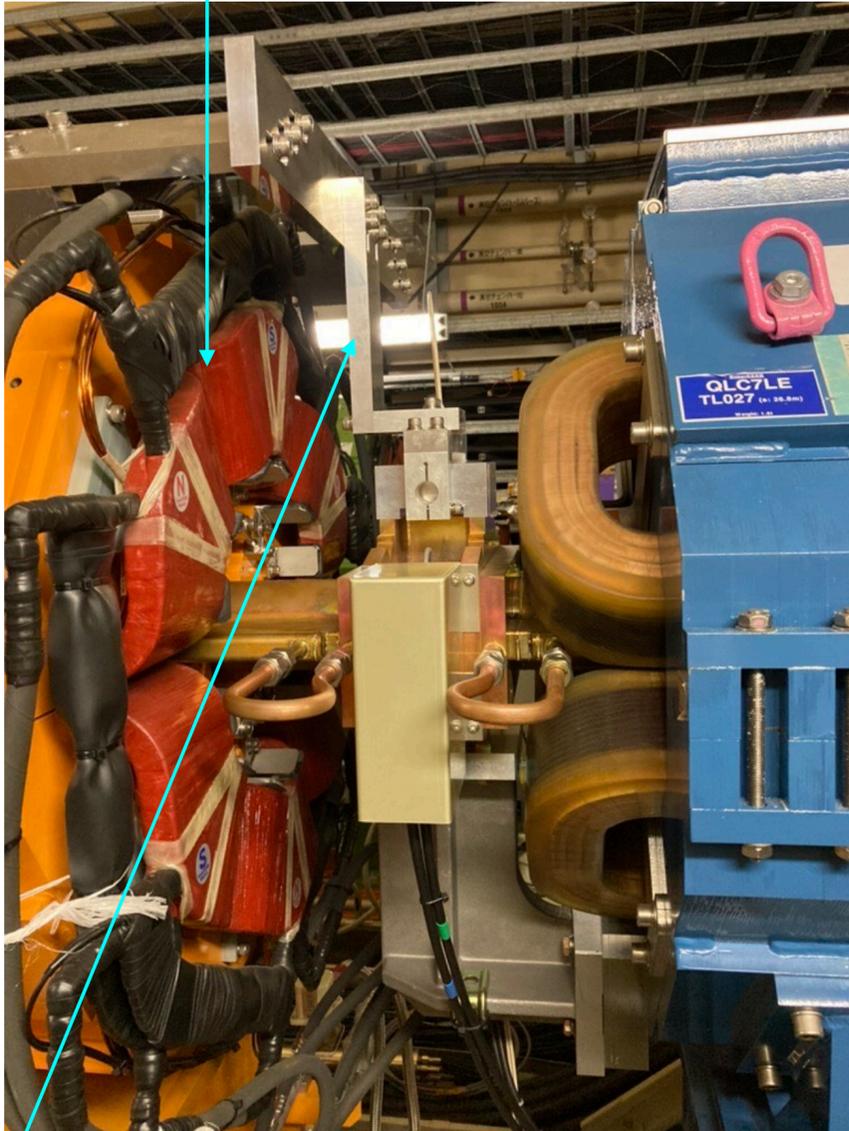


The beam pipe (BPM) is fixed to the quadrupole magnet.



Quad. moves like yaw and horizontal shift if BPM pushes quad.

Crab Sextupole in the HER

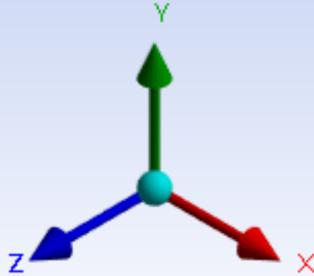
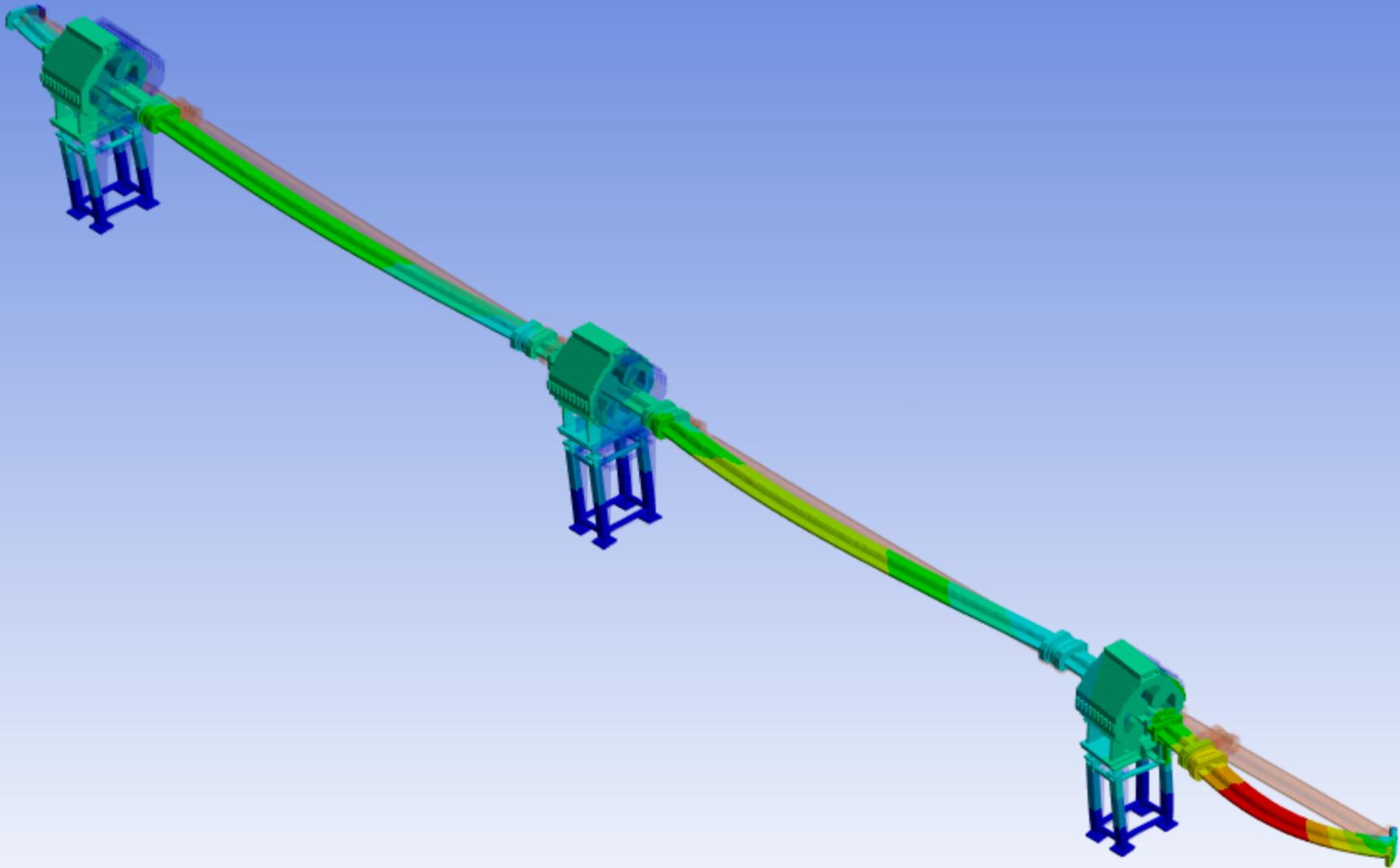
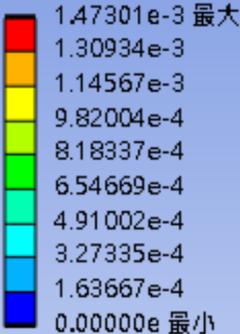


Gap sensor measures  $(\Delta x, \Delta y)$  between BPM and sextupole. Relation between BPM and quad. does not change. (see left fig.)

# Deformation



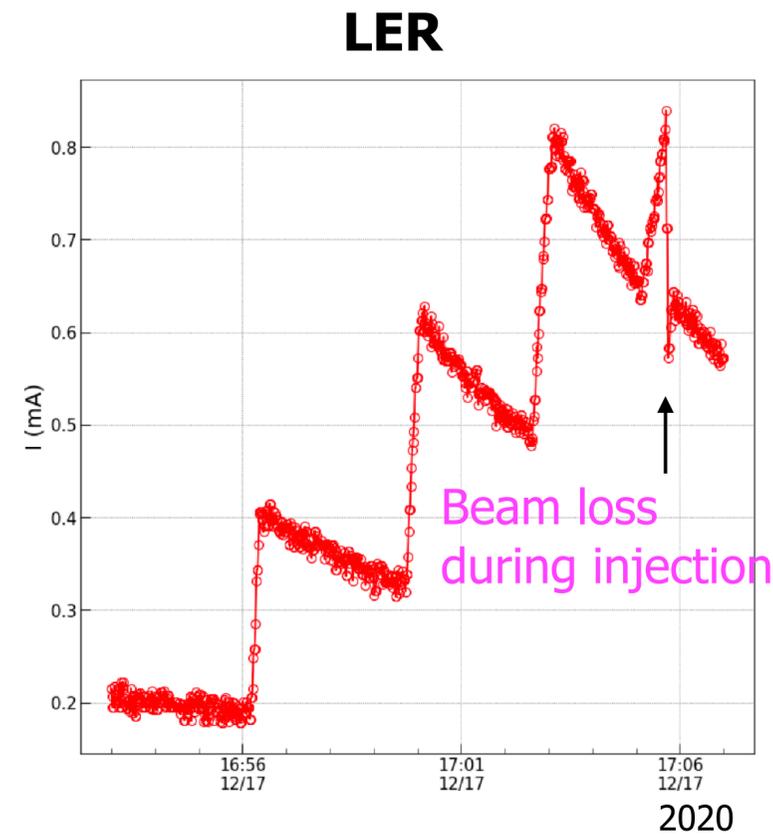
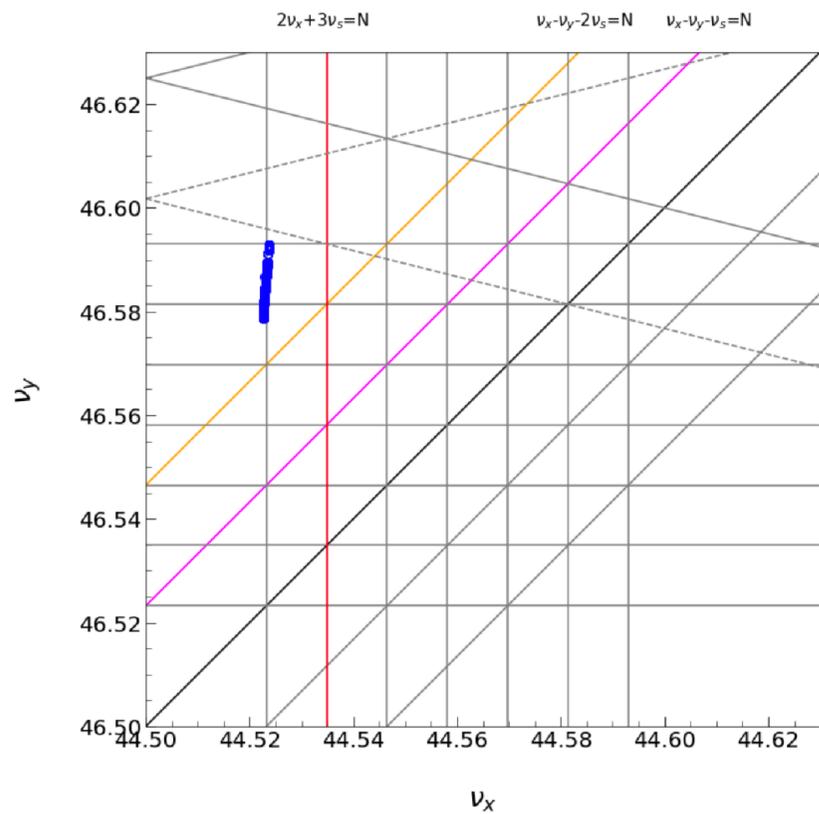
C: 静态结构  
总变形  
类型: 总变形  
单位: m  
时间: 1 s  
变形比例因子: 3.e+002 (0.5x自动)  
2023/6/26 下午 05:50



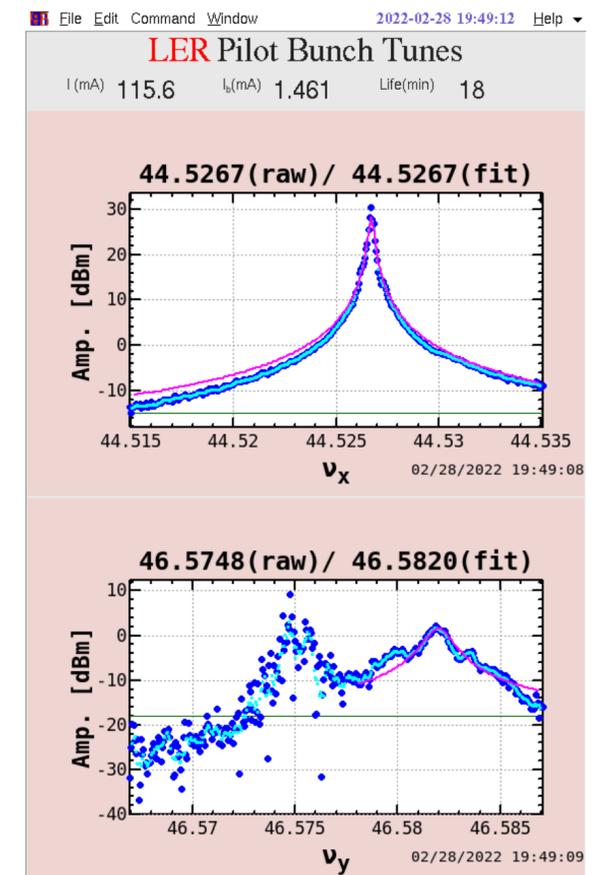
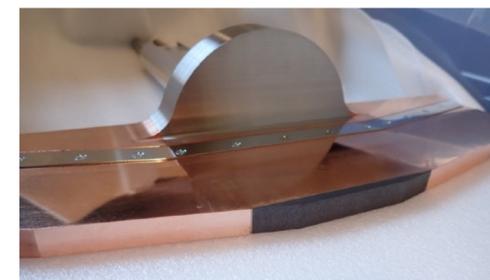
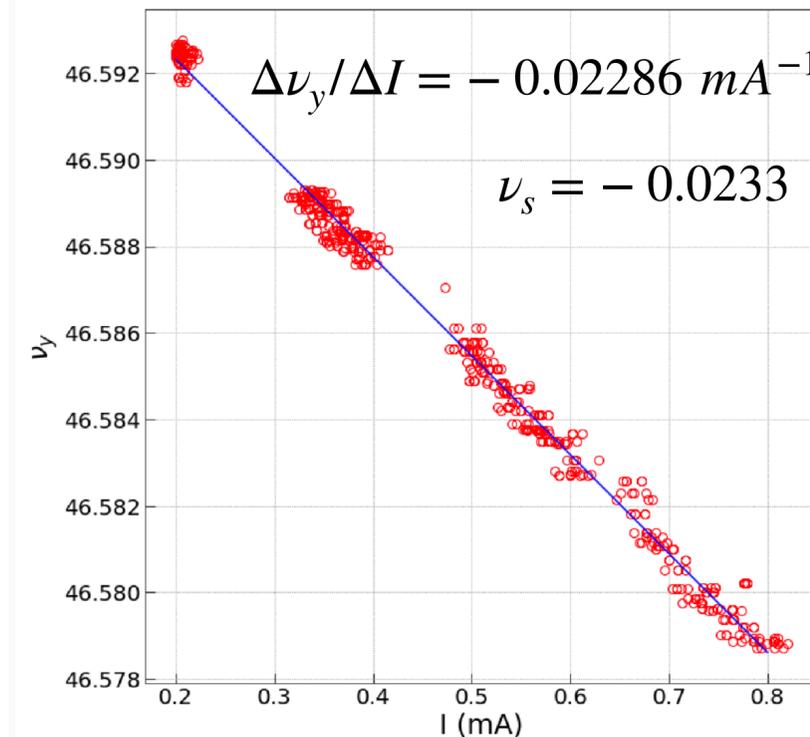


# Obstacles to Luminosity Improvement

- Impedance of Collimators, TMCI and -1 mode instability
- Sudden Large Beam Loss

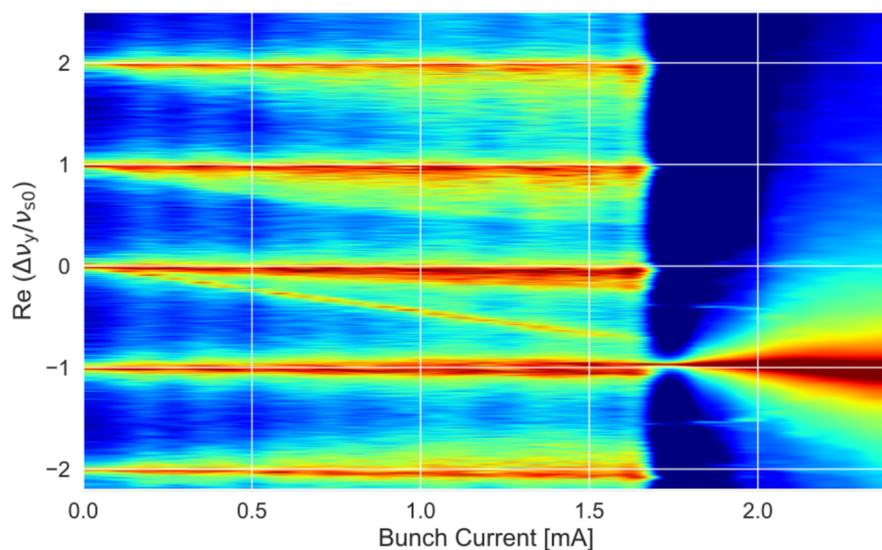


single bunch operation



Tune measurement:  
side band was observed  
at high bunch current.

Simulation: PyHEADTAIL ( $\Delta\nu_y/\Delta I \sim \nu_s/2$ )



T. Ishibashi

We observed TMCI at SuperKEKB when we used a **carbon head** for one of the vertical collimators. The tune shift was similar to the synchrotron tune and the threshold was 0.85 mA/bunch. (2020)

We control the vertical collimator aperture to keep the tune shift less than half of  $\nu_s$ .  
The TMCT threshold becomes 1.7 mA/bunch in the LER for the normal operation.

\* We replaced the carbon head with tantalum after this experiment.

Tune shift is equivalent to impedance.

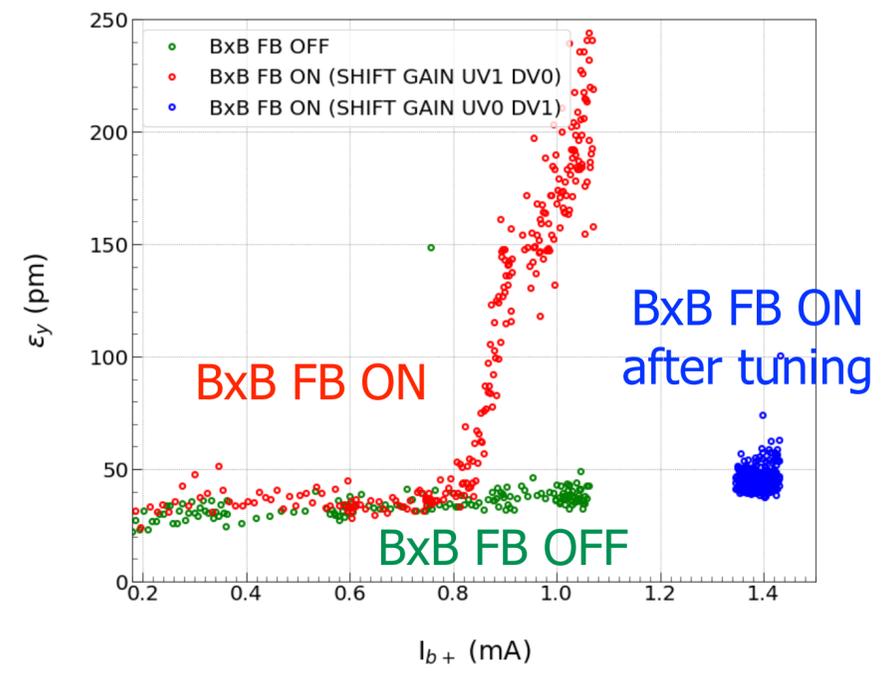
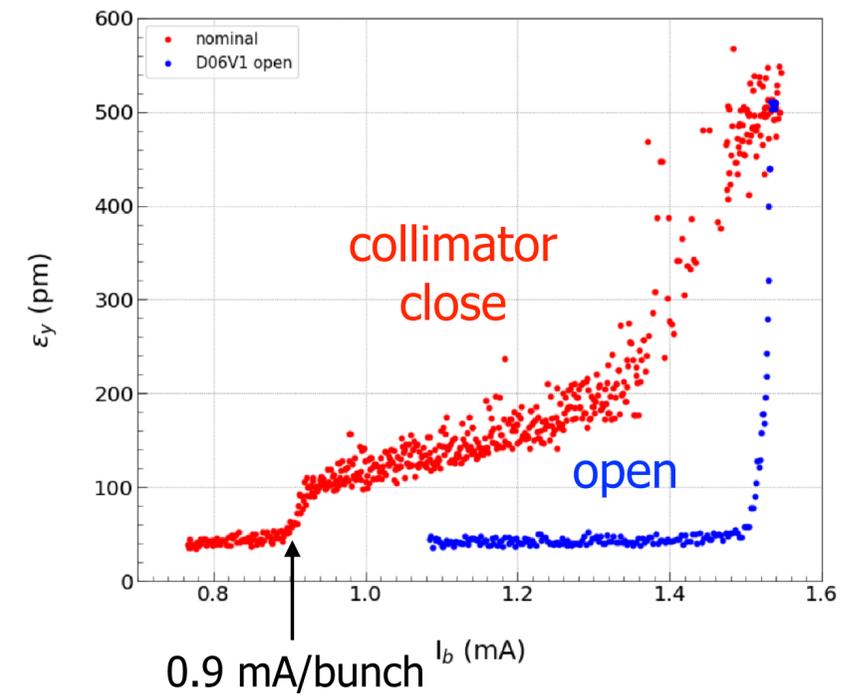
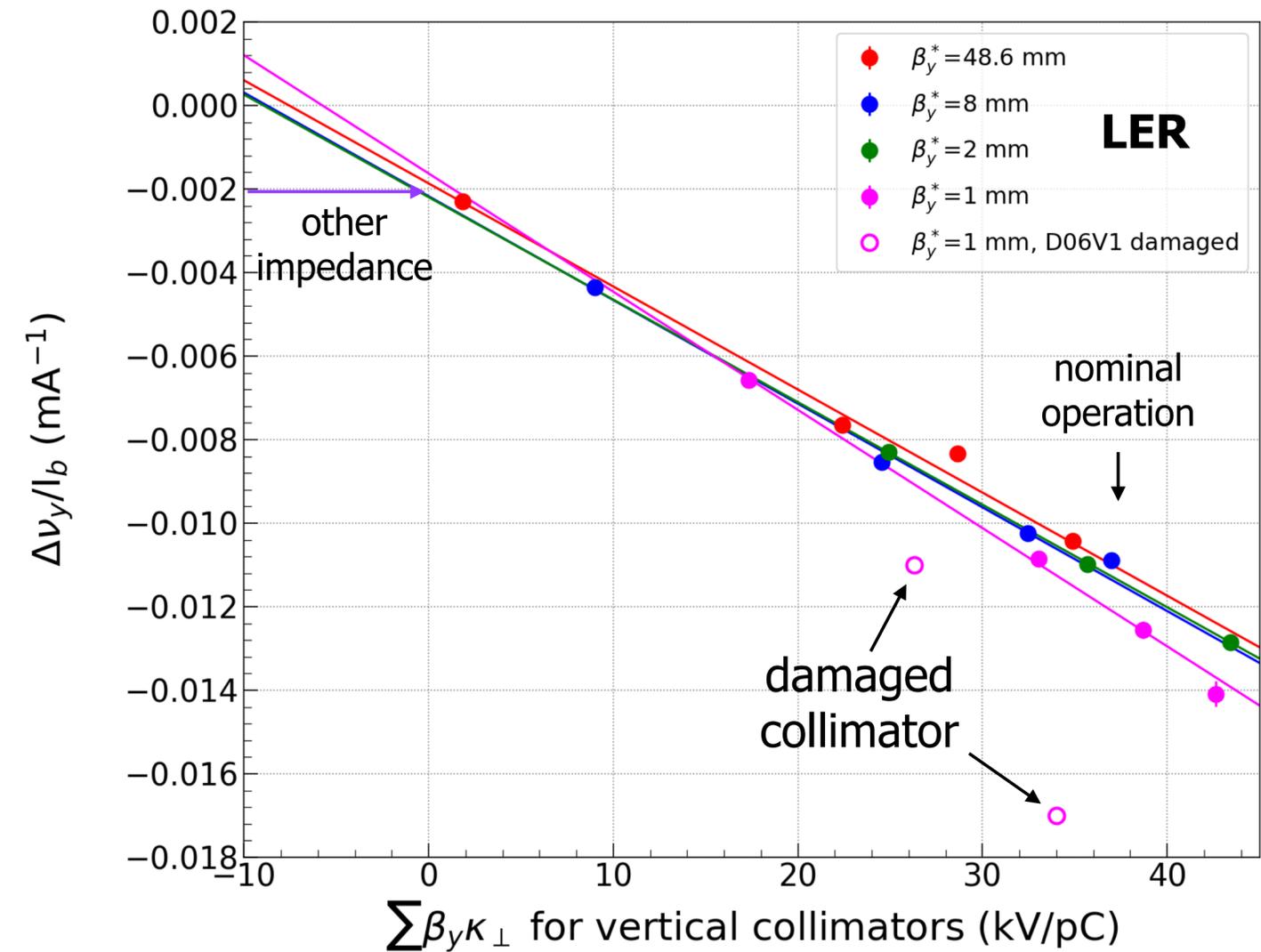
$$\frac{\Delta\nu_y}{I_b} = -\frac{T_0}{4\pi(E/e)} \sum_i \beta_{yi} \kappa_i(d) \quad \rightarrow \quad \frac{T_0}{4\pi(E/e)} = 0.2 \text{ (ps/kV) for SuperKEKB}$$

Larger circumference (larger  $T_0$ ) makes larger tune shift.

Kick factors of vertical collimators are calculated by GdfidL (and ECHO3D).

**The vertical collimators contribute approximately 70 % of the total impedance.**

Beam blowup was observed at much smaller than the TMCI threshold.  
"-1 mode instability" ← impedance and BxB FB tuning



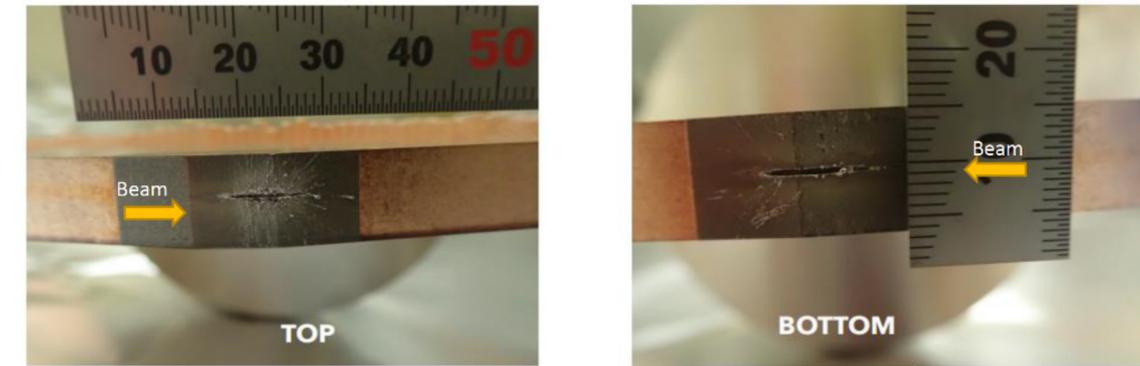
$$\sum \beta_y \kappa = 33.3 \text{ (kV/pC)}$$

Beam becomes unstable suddenly at high beam current.  
 Beam loss can lead to severe damage on collimators or final focus magnet (QCS) quench.

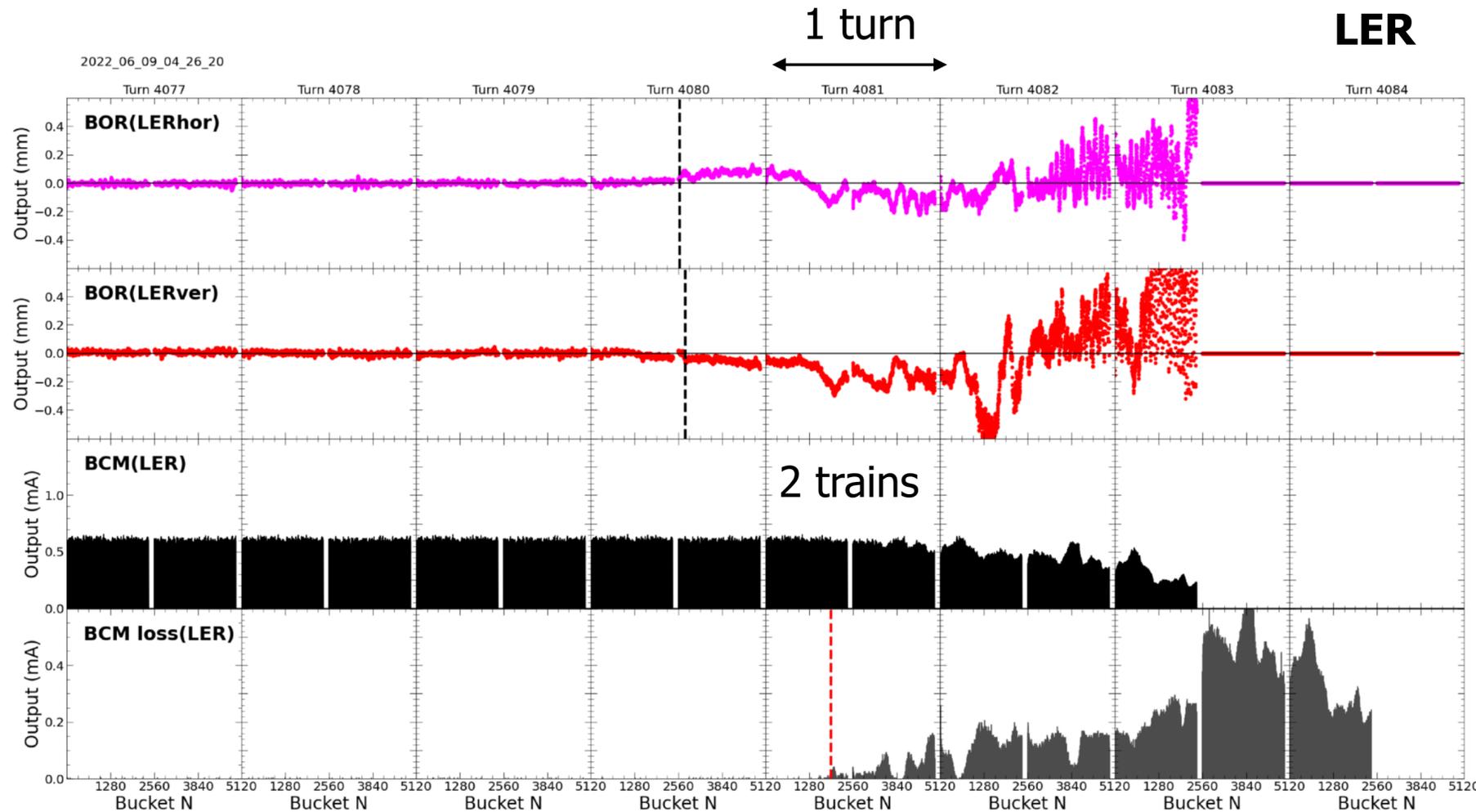
LER beam current : 1.4 A  
 number of bunches : 2249  
 luminosity :  $4.58 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$

Beam loss within a few turns  
 without large oscillation before the loss.

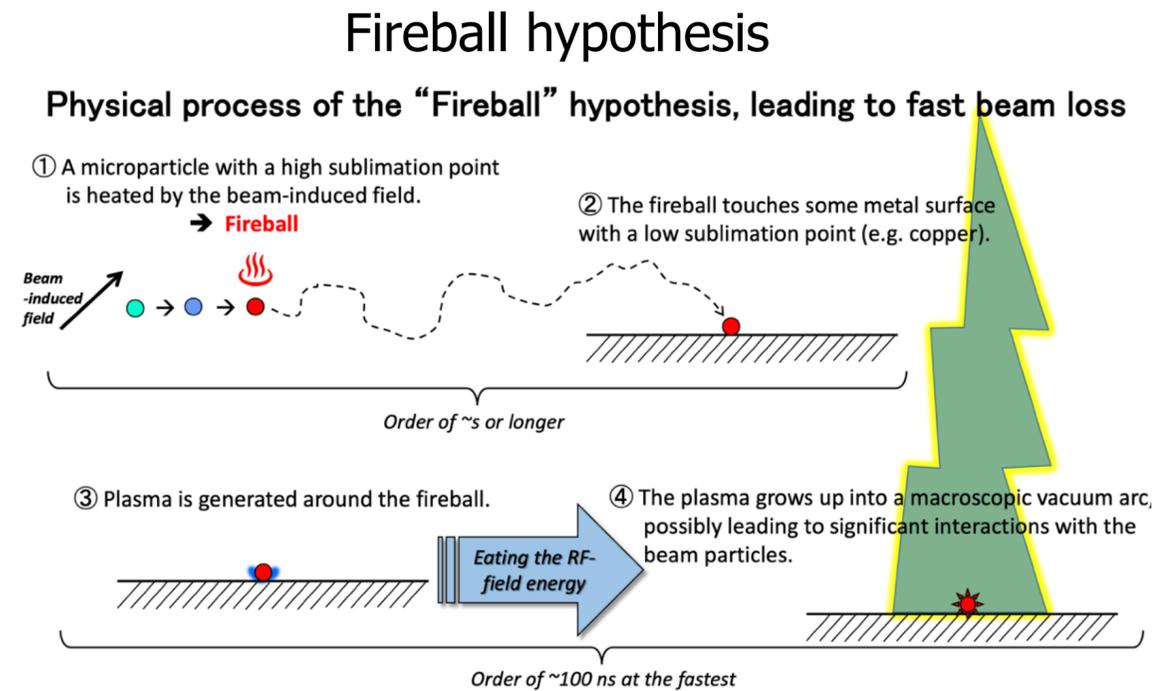
Damage of collimator head



Horizontal position  
 Vertical position  
 Bunch current  
 Amount of beam loss



M. Aversano



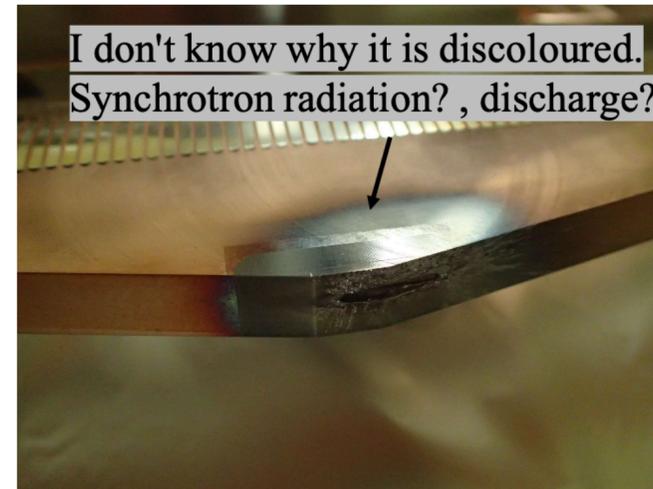
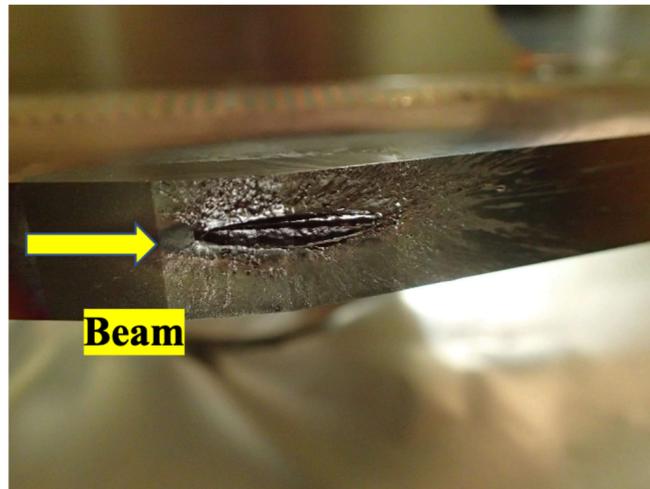
T. Abe et al., RF breakdown trigger, PR-AB 21, 122002, 2018.

Trigger source can be collimator head.

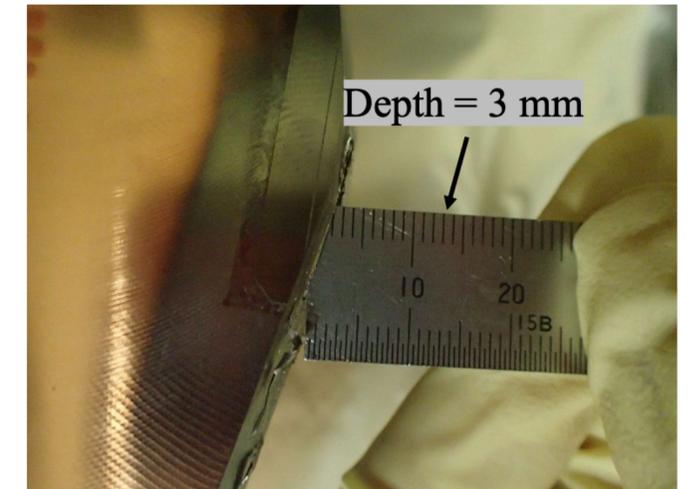
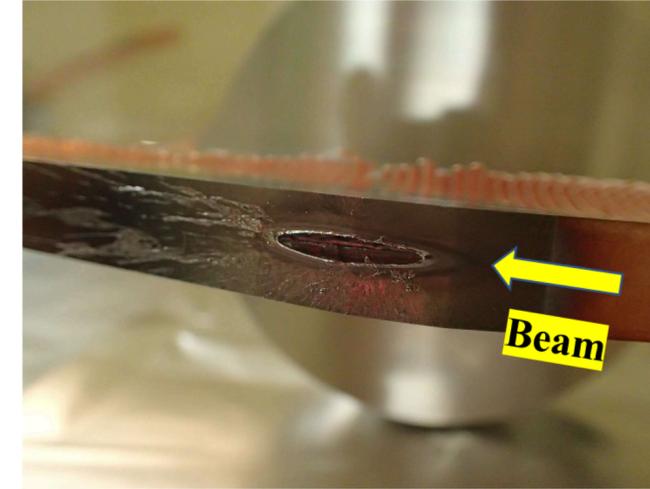
Copper coating of collimator head will be effective if different sublimation point is problem.

# Vertical Collimator

TOP side



BOTTOM side



↑ I think the colours are similar.

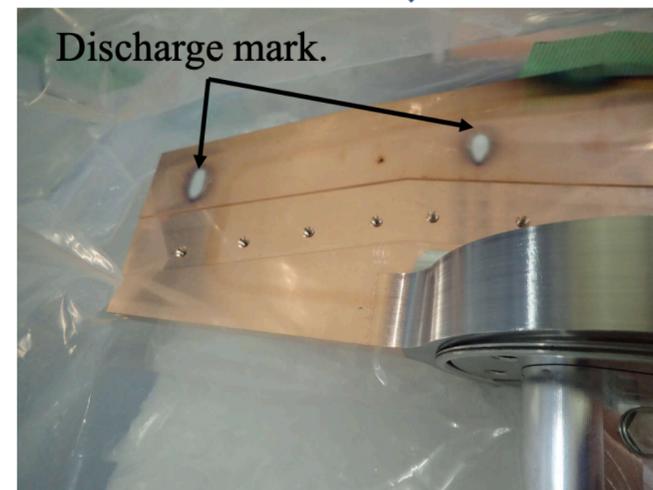
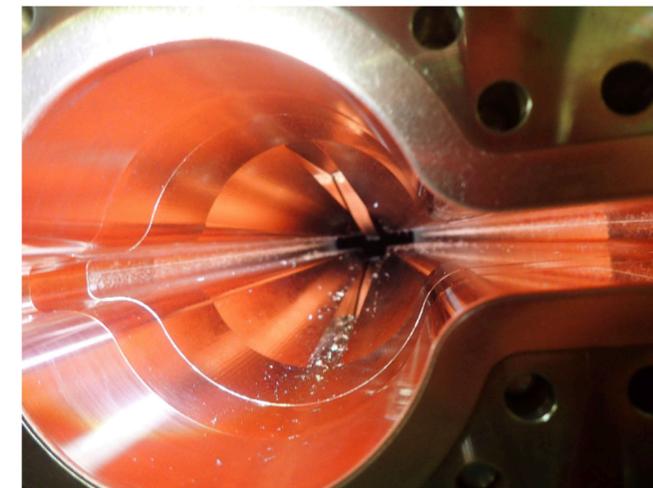
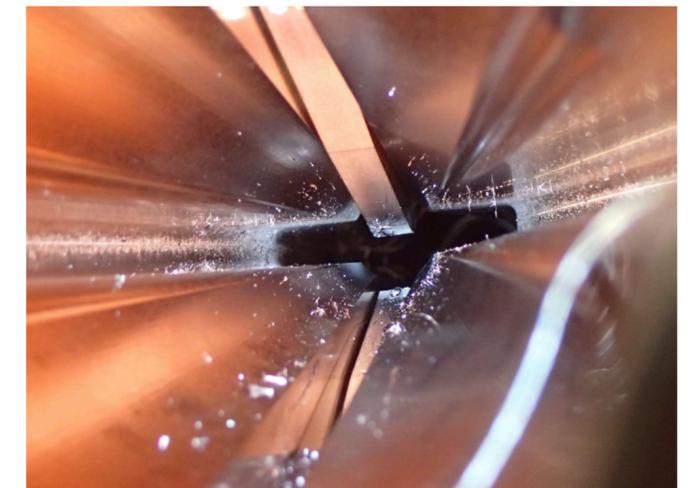


Photo from downstream.



top



bottom

We never expected the collimator damage before the commissioning.

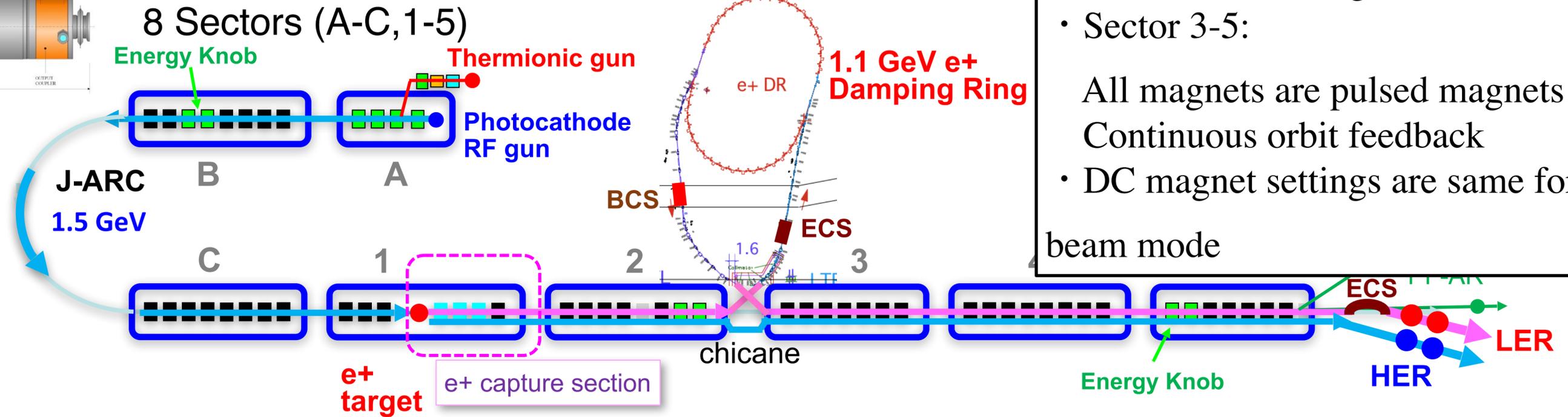
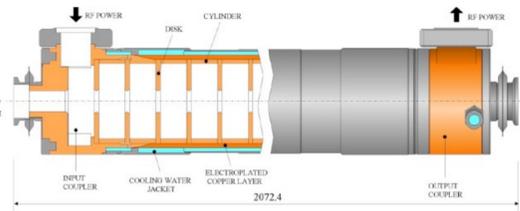
There are many dusts.

# Injection System

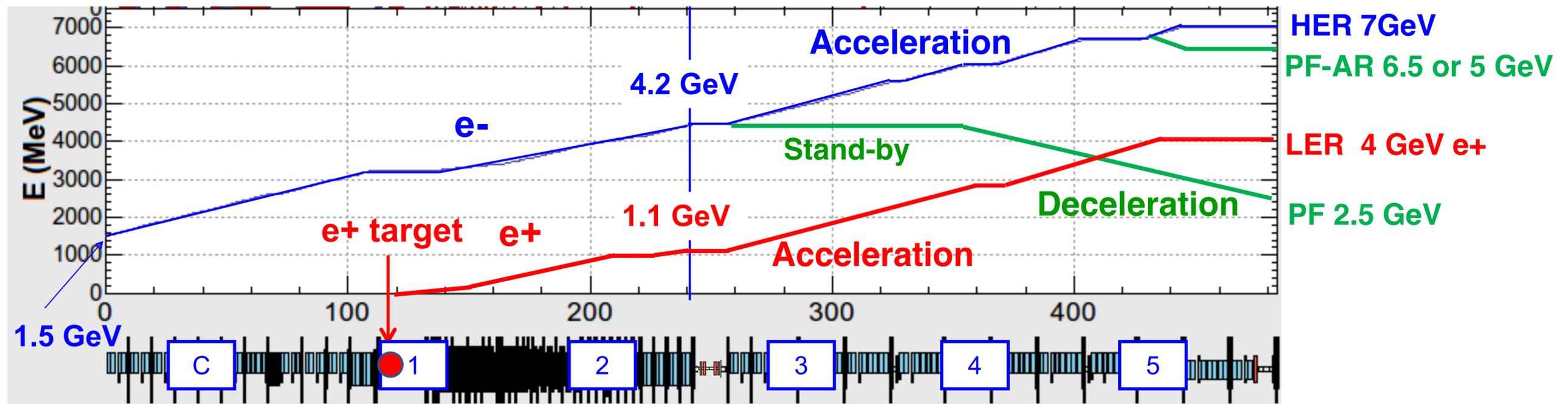
# Injector Linac Layout

M. Satoh

60 klystron units  
240 accelerating structures (S-band 2-m-long)



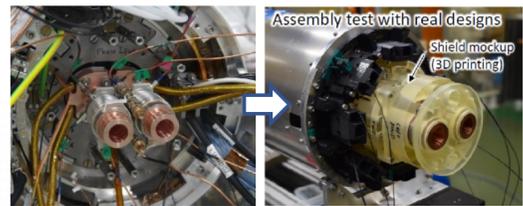
- Two electron sources:
  - RF gun: HER injection
  - Thermionic DC gun: LER, PF, PF-AR
- Sector 3-5:
  - All magnets are pulsed magnets.
  - Continuous orbit feedback
- DC magnet settings are same for different beam mode



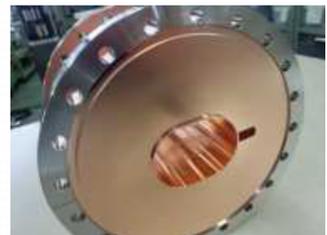
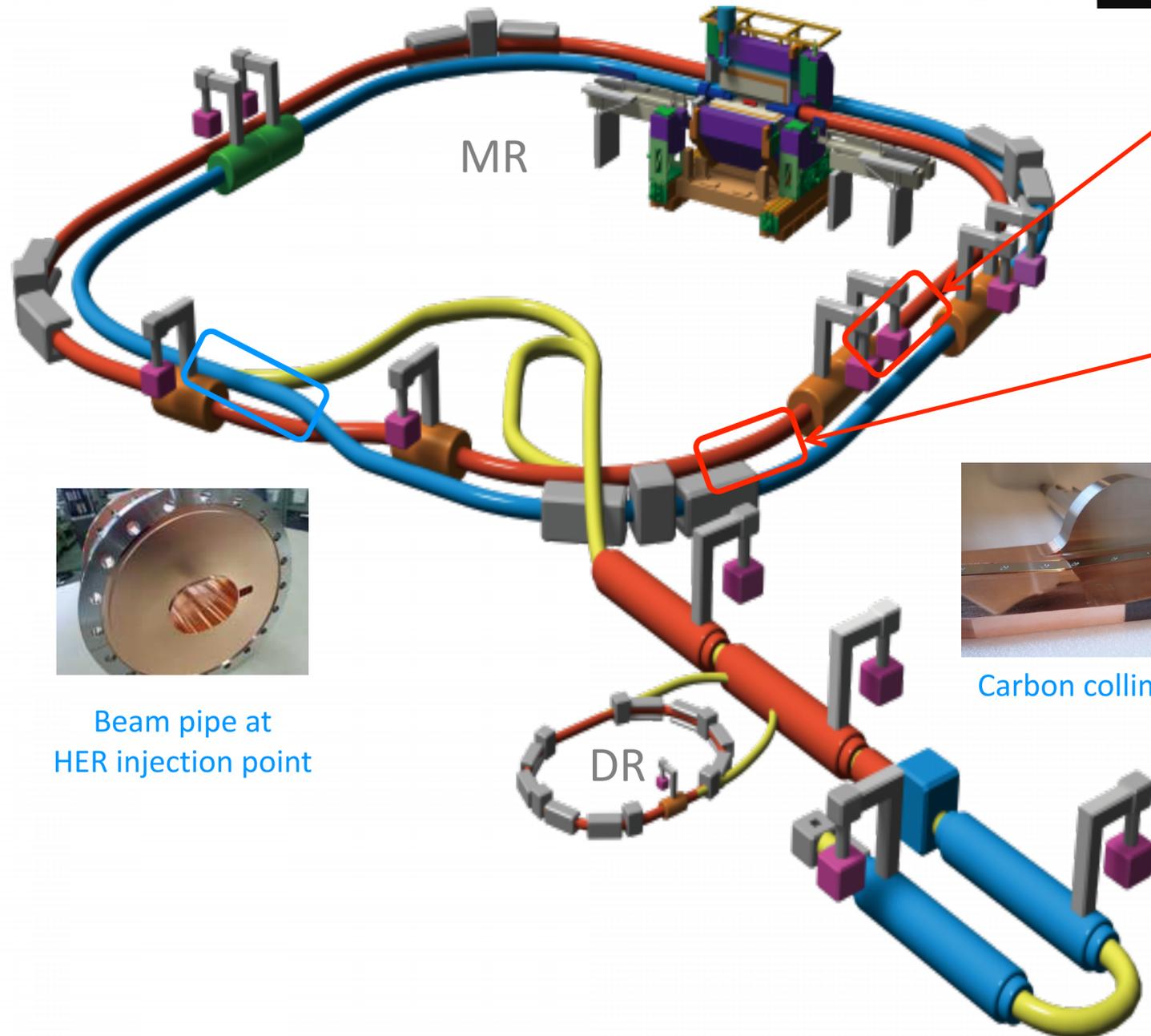
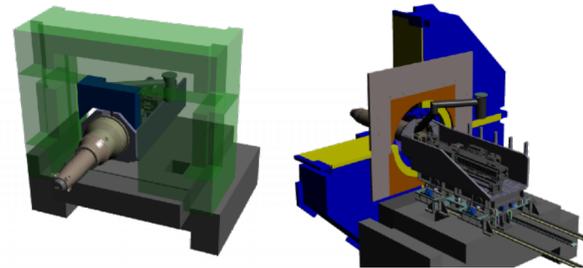
Beam energy variation for each beam mode along the beam line after J-ARC



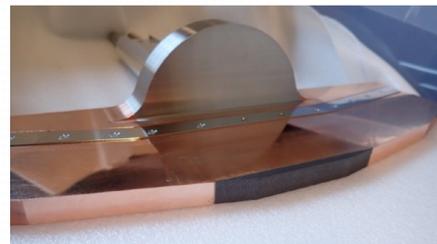
# Future Plan and Prospect



New heavy metal shield on IP bellows



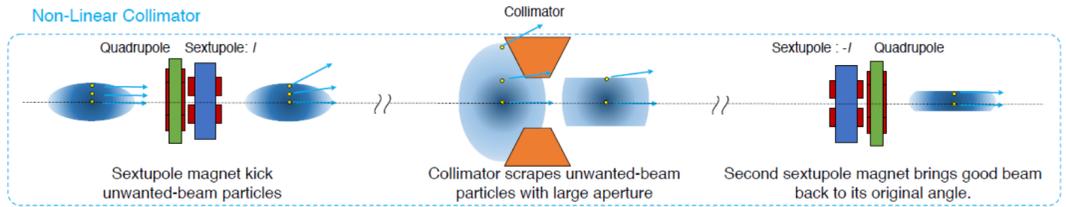
Beam pipe at HER injection point



Carbon collimator head

- Nonlinear vertical collimator (LER)
- reduction of impedance and backgrounds
- IR radiation shield modification
- reduction of backgrounds
- Robust horizontal collimator head (LER)
- replace with carbon-head for horizontal collimator.
- Copper-coated vertical collimator head
- countermeasure for "fireball"
- reduction of impedance
- New beam pipes with wider aperture a injection point (HER)
- RF cavity modification and replacement (LER)
- stable operation and larger beam current

We install a nonlinear collimator (D05V1) to reduce impedance in the vertical direction.

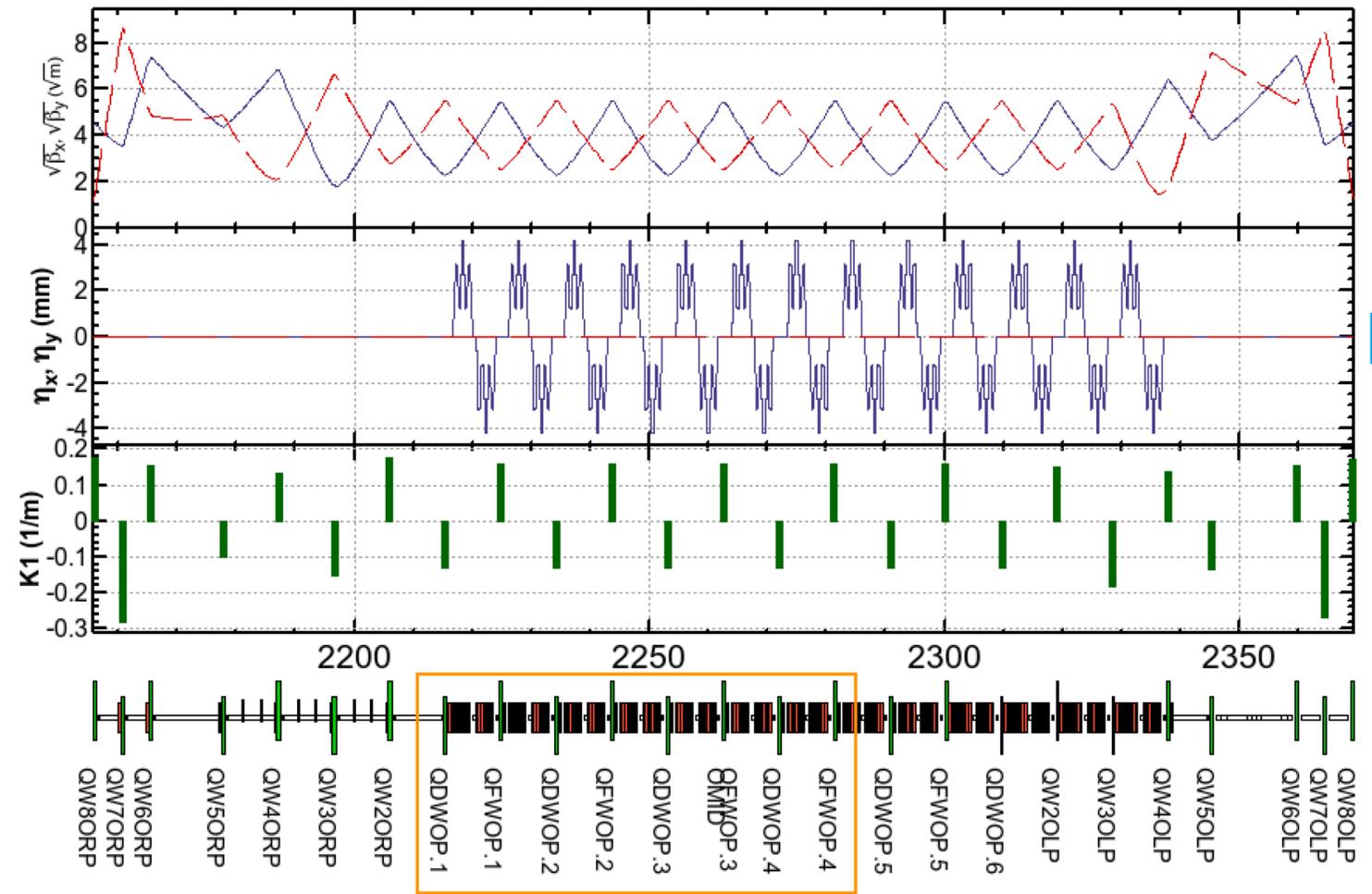


$$\Delta p_y = \frac{SK_2}{2} \Delta y^2$$

before LS1

OHO section

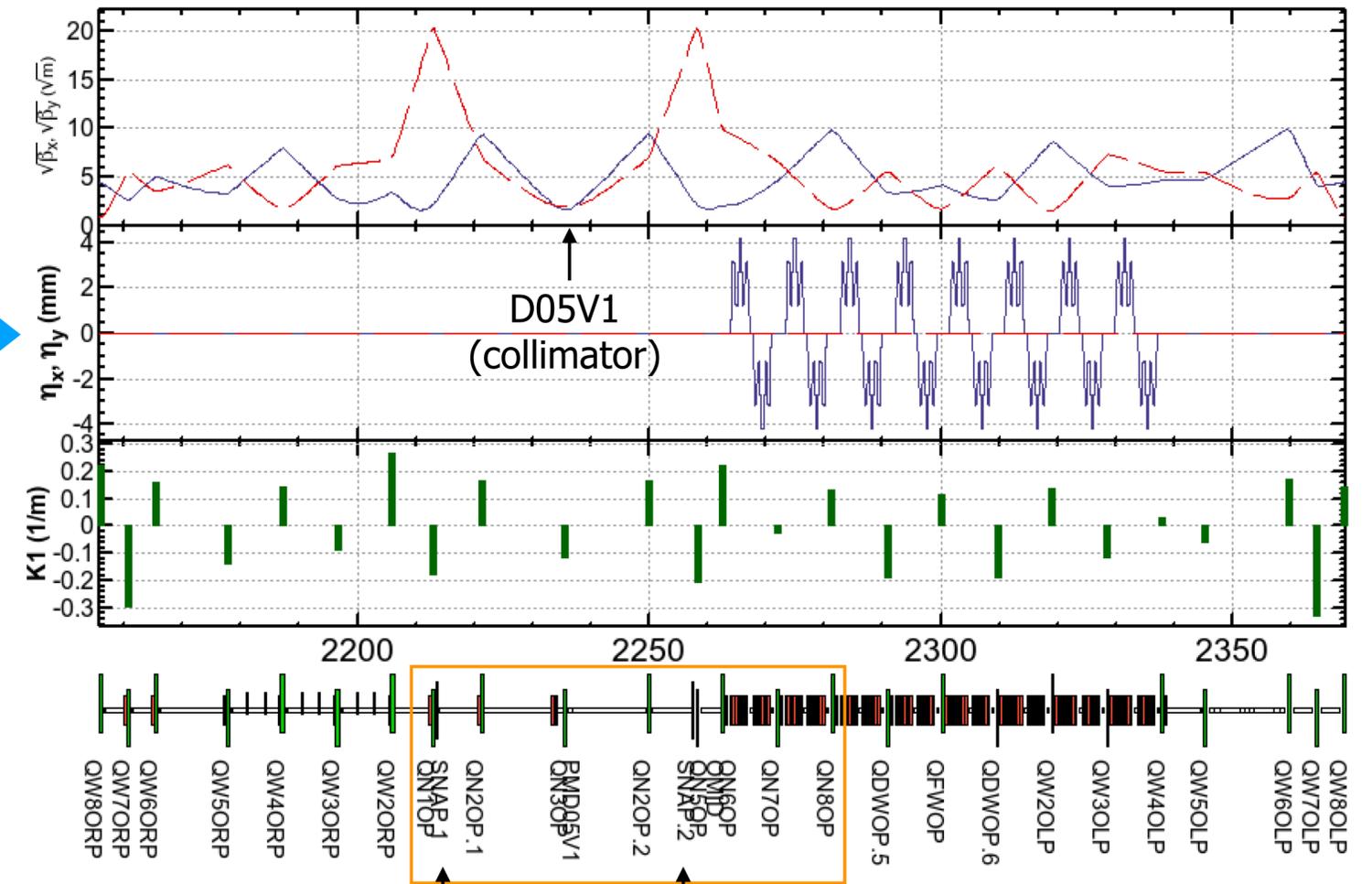
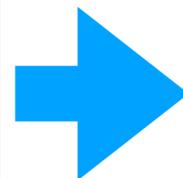
after LS1



wiggler section

positron →

Damping time (msec):  
 X : 45.67757    Y : 45.68328    Z : 22.84954



skew sextupole pair (SNAP)

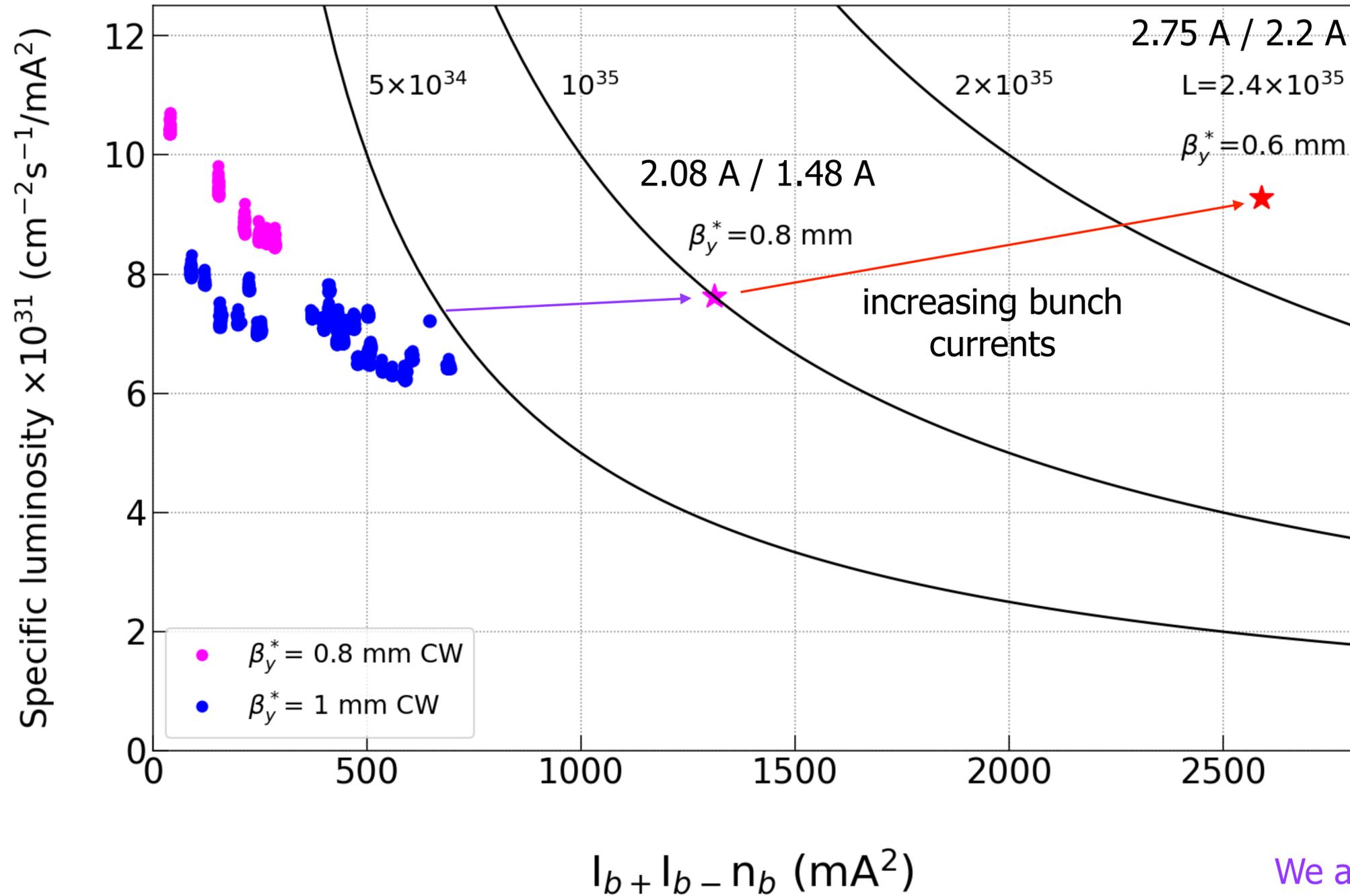
$\Delta\psi_y = 2\pi$  to QC1RP

$$M = -I'$$

positron →

Damping time (msec):  
 X : 52.99557    Y : 53.00312    Z : 26.50934

The first milestone after LS1 is  $10^{35} \text{ cm}^{-2}\text{s}^{-1}$ .



$$L_{sp} = \frac{L}{I_{b+} + I_{b-} - n_b}$$

Unit of luminosity:

$10^{34} \text{ cm}^{-2}\text{s}^{-1} = 1 \text{ KEKB}$

$10^{35} \text{ cm}^{-2}\text{s}^{-1} = 1 \text{ SuperKEKB}$

We attempt to improve luminosity toward a new luminosity unit.

# International Task Force (ITF) for SuperKEKB

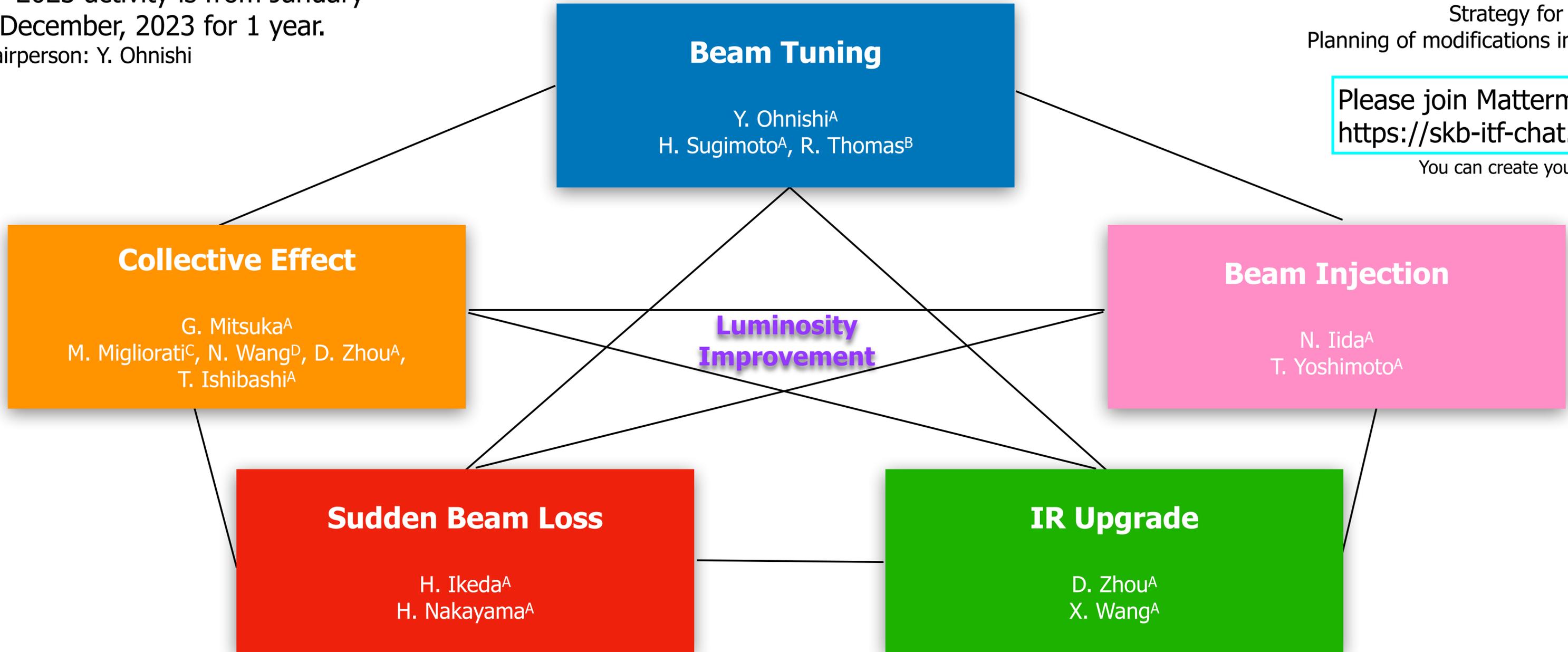
61 researchers are joined to the ITF.  
(26 researchers from foreign institutes ~43 %)

Find a realistic path to achieve  $10^{35}$  cm<sup>-2</sup>s<sup>-1</sup> in the post LS1 (1st long shutdown since mid. of 2022).  
Find ideas to achieve  $6 \times 10^{35}$  cm<sup>-2</sup>s<sup>-1</sup> after LS2 with a view to major modifications.

FCC-ee, CEPC, EIC, Super-Tau-Charm

ITF 2023 activity is from January to December, 2023 for 1 year.  
Chairperson: Y. Ohnishi

Investigation of factors inhibiting machine performance improvement  
Analysis of data obtained from operation through summer 2022  
Strategy for post-LS1  
Planning of modifications in the LS2



Please join Mattermost:  
<https://skb-itf-chat.kek.jp>

You can create your account.

ITF is organized under the B-Factory promotion office at KEK.

A) KEK, B) CERN, C) UNIROME1, D) IHEP

- Luminosity over  $10^{35} \text{ cm}^{-2}\text{s}^{-1}$  is very challenge.
- In order to accomplish the target, we have to consider enormous issues;
  - Optics deterioration caused by beam-line deformation due to an intense synchrotron radiation
  - Impedance budget
  - Collimators and background reduction
  - Sudden beam loss
  - -1 mode instability in the LER
  - Dynamic aperture with crab waist and under the beam-beam interactions
  - Beam injection
  - ..., and so on
- ITF is important activity for us.
- Next beam operation will be started from December 2023.

*Very challenging and slow improvements, ...*

- Beam orbit is very important because the beam optics is defined by a reference orbit.
- Especially, orbit at strong sextupoles. How to keep "Gold orbit" stable for long time ?
- Consider deformation of beam chamber due to intense synchrotron radiation.
- Simulations of SR is important, and also in the vicinity of IP.
- To make sure orbit stability, a careful design of cooling water system is necessary. And ground motion too.
- BPMs at the final focus magnets are very important. However, the design and the alignment are very difficult due to lack of space.
- Beam collimation system is difficult to predict its feasibility and performance.
- Can you find a compromise between beam background reduction and beam lifetime ?
- Skew sextupole magnet to correct chromatic X-Y couplings at IP (third order effect)
- Polarization at damping ring is a good idea.
- If machine error is constant, the correction is much easier. Many people simulates machine error with some assumption. But those studies help to write CDR or TDR only. No meaning once the commissioning would be started. Unexpected machine error will be found.

**step 1**

# **Analytic Calculation**

**step 2**

# **Particle Tracking Simulation**

These are necessary to write CDR or TDR ...

**step 3**

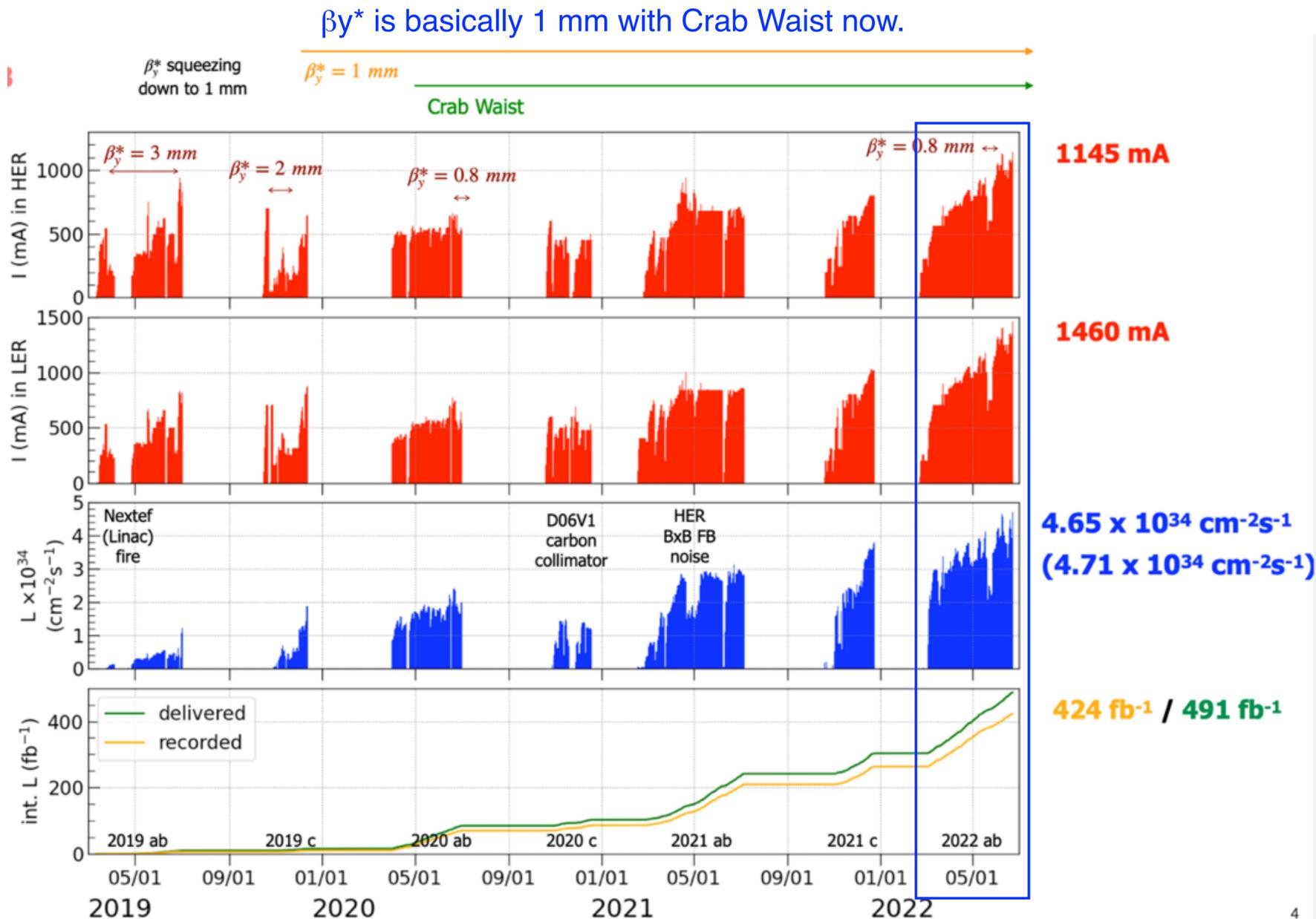
# **Experiment at Real Machine such as SuperKEKB**

Some simulations are similar to experiments, but a lot of different things from our expectations ...

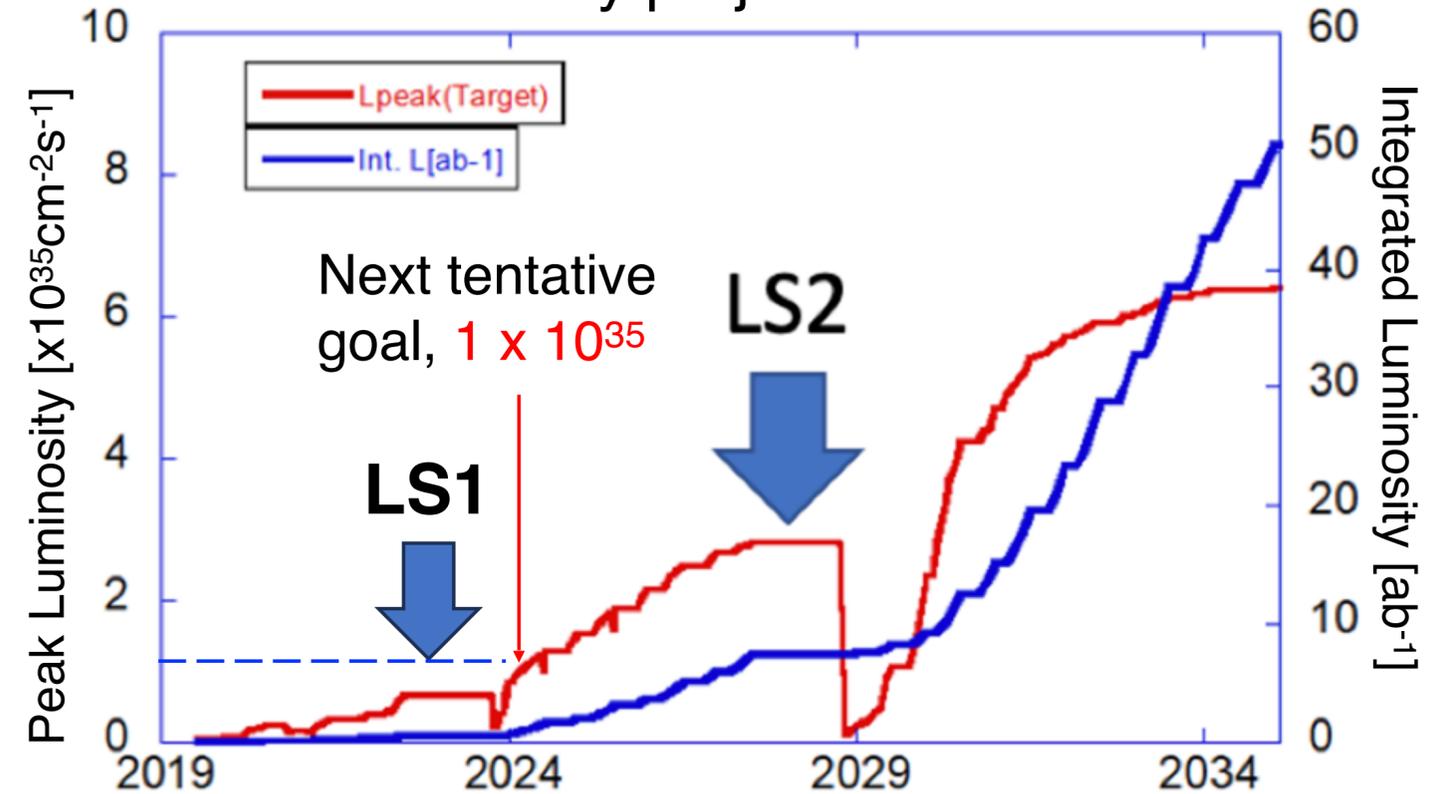
# Appendix

# Luminosity goal of SuperKEKB

## Luminosity history by 2022 operation



## The luminosity projection M. Masuzawa



- Now we are in long shutdown 1 (LS1) for Belle II detector upgrade, during which a nonlinear collimator (NLC) is installed.
- We need another long shutdown 2 (LS2) to improve the machine performance beyond  $2.4 \times 10^{35} \text{ cm}^{-2}\text{s}^{-1}$  and toward the target peak luminosity of  $6 \times 10^{35} \text{ cm}^{-2}\text{s}^{-1}$ .
- It probably requires a modification of the IR and, also [an upgrade of the injection complex](#) → more than one year long shutdown.

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