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Resummation, Evolution,  
Factorization 2020

Higgs Centre Workshop

HIGGS CENTRE FOR THEORETICAL PHYSICS

# Factorized approach to radiative corrections for lepton-hadron semi-inclusive deep inelastic scatterings

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*December 11, 2020*

Based on works done with T. Liu, W. Melnitchouk, N. Sato



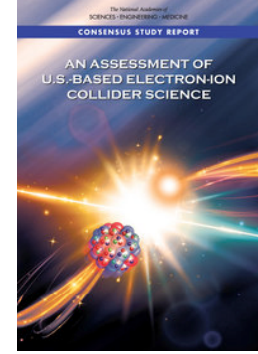
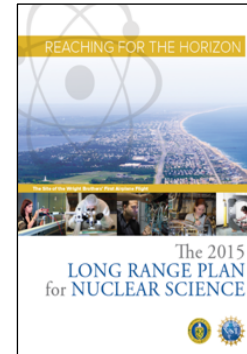
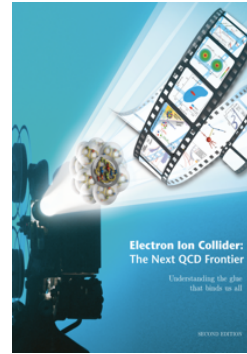
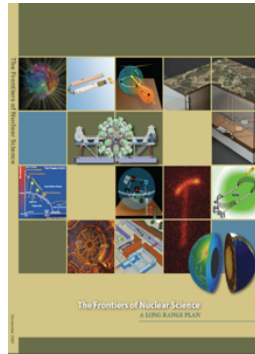
U.S. DEPARTMENT OF  
**ENERGY**

Office of  
Science



# U.S. - based Electron-Ion Collider

□ A long journey, a joint effort of the full community:



“... answer science questions that are compelling, fundamental, and timely, and help maintain U.S. scientific leadership in nuclear physics.”

... three profound questions:

How does the mass of the nucleon arise?

How does the spin of the nucleon arise?

What are the emergent properties of dense systems of gluons?



□ On January 9, 2020:

*The U.S. DOE announced the selection of BNL as the site for the Electron-Ion Collider*

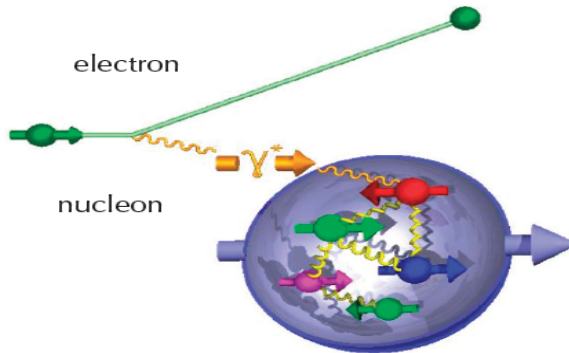


***A new era to explore the emergent phenomena of QCD!***

 Jefferson Lab

# High energy lepton-hadron scattering

## □ A new generation of the “Rutherford” experiment:



- ✧ A controlled “probe” – virtual photon
- ✧ Can either break or not break the hadron

*One facility covers all!*

### ✧ Inclusive events: $e+p/A \rightarrow e'+X$

Detect only the scattered lepton in the detector

(Modern Rutherford experiment!)

### ✧ Semi-Inclusive events: $e+p/A \rightarrow e'+h(p,K,p,jet)+X$

Detect the scattered lepton in coincidence with identified hadrons/jets

(Initial hadron is broken – confined motion! – cleaner than h-h collisions)

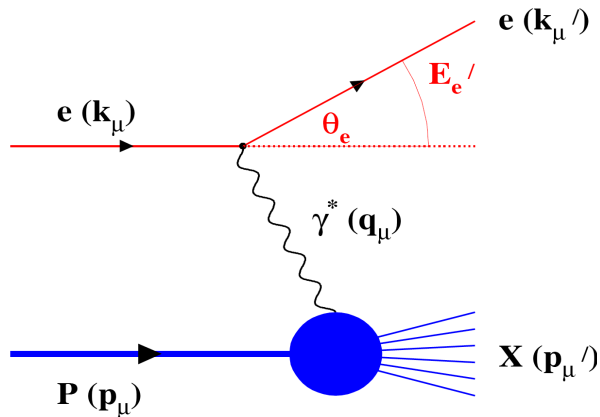
### ✧ Exclusive events: $e+p/A \rightarrow e'+p'/A'+h(p,K,p,jet)$

Detect every things including scattered proton/nucleus (or its fragments)

(Initial hadron is NOT broken – tomography! – almost impossible for h-h collisions)

# Inclusive inelastic lepton-hadron scattering

## □ Approximation of one-photon exchange:



$Q^2 = -(k-k')^2 \rightarrow$  Measure of the resolution

$y = P \cdot (k-k') / P \cdot k \rightarrow$  Measure of inelasticity

$x_B = Q^2 / 2P \cdot (k-k')$

$\rightarrow$  Measure of momentum fraction  
of the struck quark in a proton

$Q^2 = S x_B y$

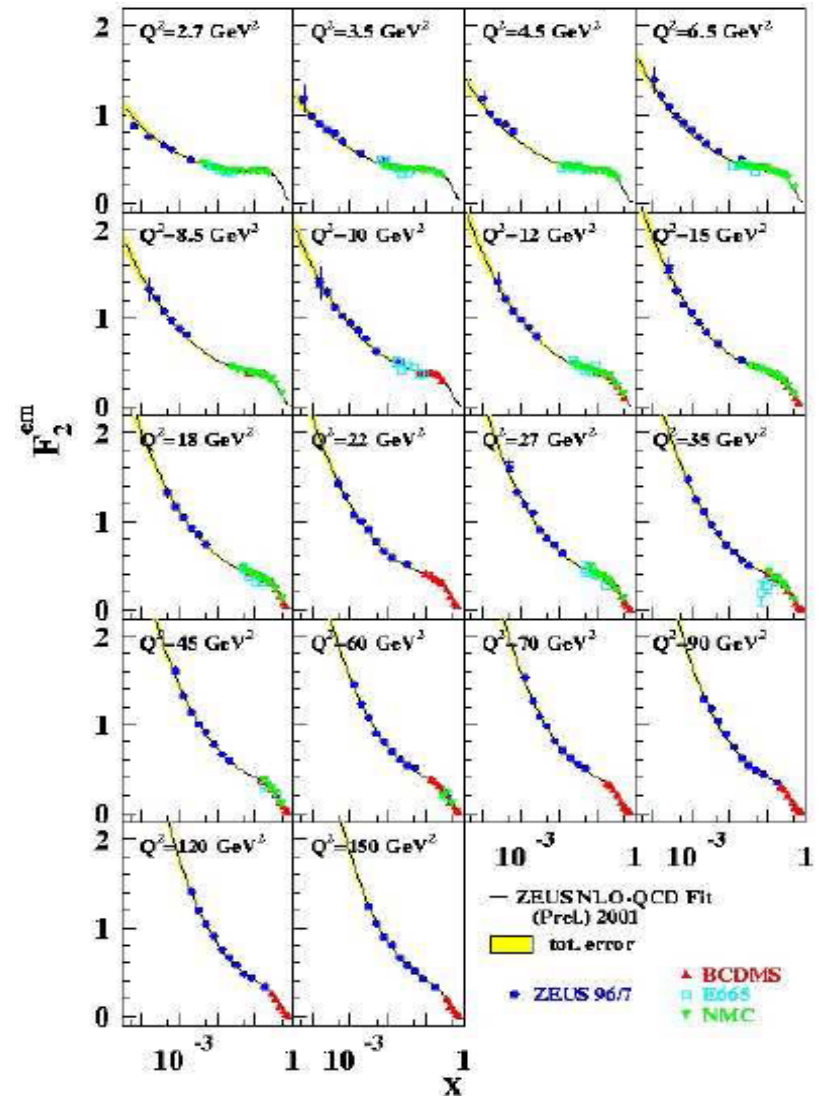
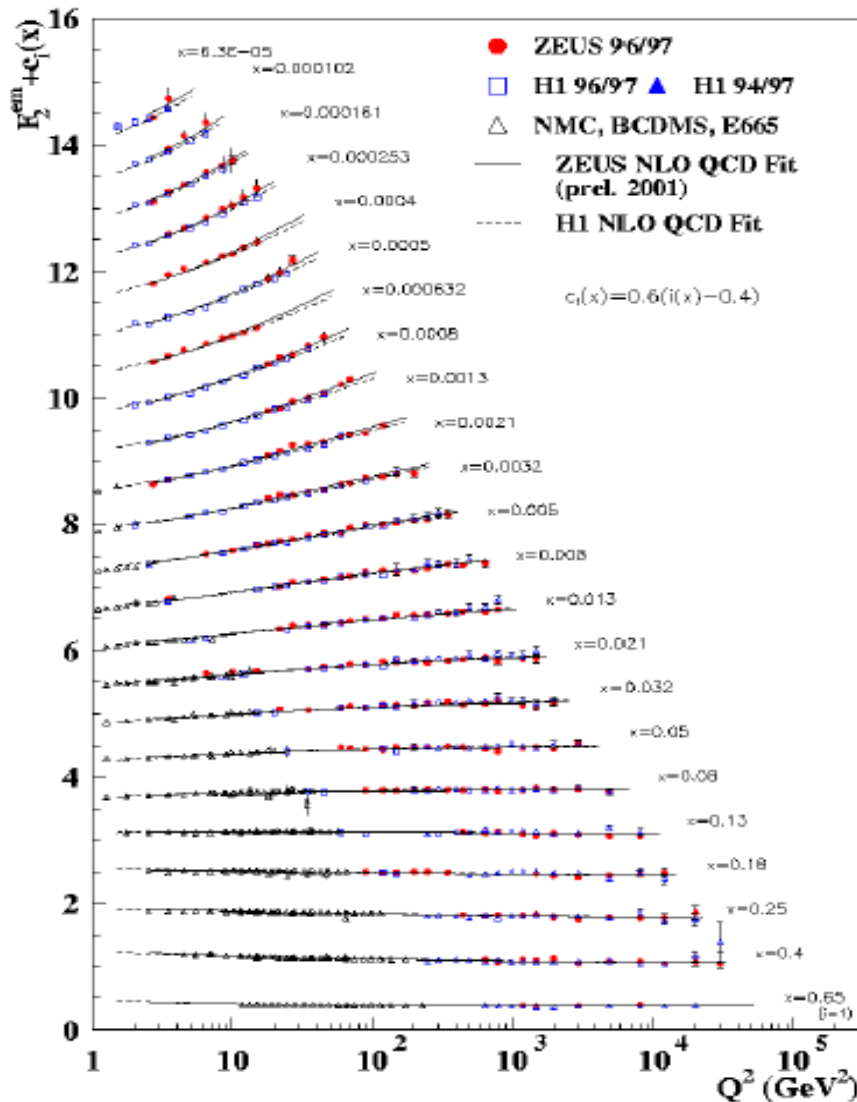
$$\begin{aligned} E' \frac{d\sigma}{d^3l'} &= \frac{\alpha_{\text{EM}}^2}{2\pi s} \int d^4q \sum_X \left| \langle k' | j_\mu | k \rangle \frac{1}{q^2} \langle X | J^\mu | P \rangle \right|^2 (2\pi)^4 \delta^4(P + q - X) \delta^4(q - k + k') \\ &= \frac{2\alpha_{\text{EM}}^2}{Q^4 s} L^\mu(k, k'; q) W_{\mu\nu}(q, P) \end{aligned}$$

## □ Deep inelastic scattering (DIS) structure functions:

$$\begin{aligned} W_{\mu\nu}(q, P) &= \frac{1}{4\pi} \sum_X (2\pi)^4 \delta^4(P + q - X) \langle P | J_\mu(0) | X \rangle \langle X | J_\nu(0) | P \rangle + \text{spin...} \\ &= -\tilde{g}_{\mu\nu} F_1(x_B, Q^2) + \frac{\tilde{P}_\mu \tilde{P}_\nu}{P \cdot q} F_2(x_B, Q^2) + \text{spin...} \\ \tilde{g}_{\mu\nu} &= -g_{\mu\nu} + q_\mu q_\nu / q^2 \quad \tilde{P}_\mu = \tilde{g}_{\mu\nu} P^\nu \end{aligned}$$



# Inclusive inelastic lepton-hadron scattering

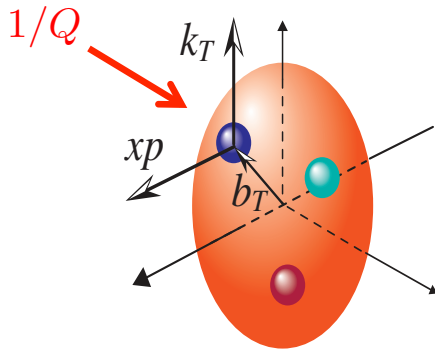


**A very successful story of QCD, QCD Factorization, and QCD evolution!**

**Extraction of Parton Distribution Functions (PDFs) – hadron structure**

# New-type probes for 3D hadron structure

## ❑ Single scale hard probes is too “localized”:



- It pins down the particle nature of quarks and gluons
- But, not very sensitive to the detailed structure of hadron  $\sim \text{fm}$
- Transverse confined motion:  $k_T \sim 1/\text{fm} \ll Q$
- Transverse spatial position:  $b_T \sim \text{fm} \gg 1/Q$

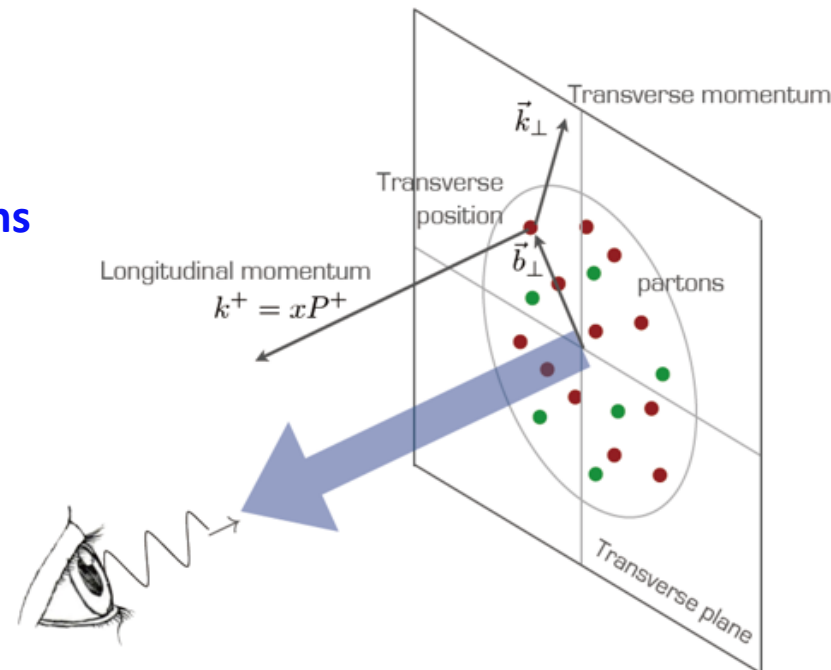
## ❑ Need new type of “Hard Probes” – Physical observables with TWO Scales:

$$Q_1 \gg Q_2 \sim 1/R \sim \Lambda_{\text{QCD}}$$

Hard scale:  $Q_1$  To localize the probe  
particle nature of quarks/gluons

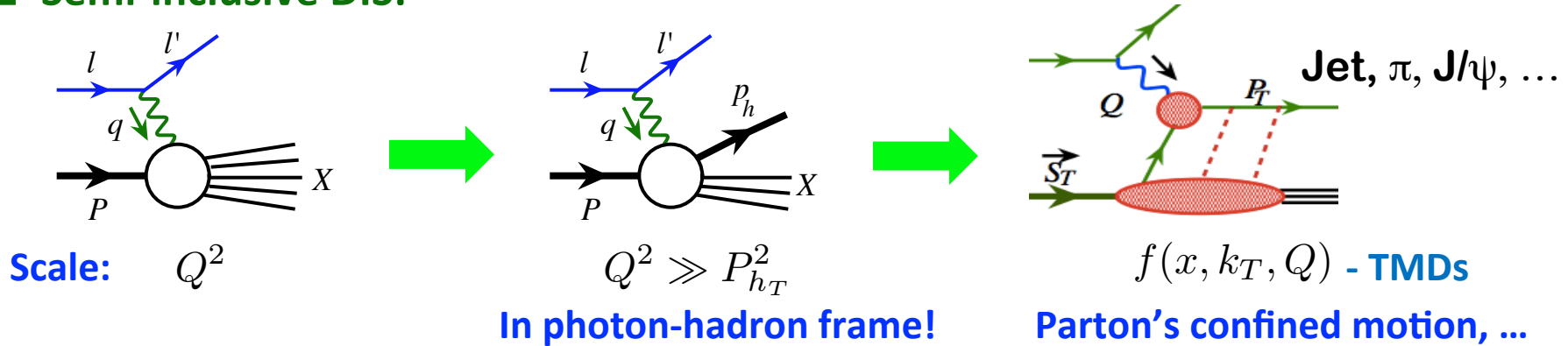
“Soft” scale:  $Q_2$  could be more sensitive to the  
hadron structure  $\sim 1/\text{fm}$

Hit the hadron “very hard” **without** breaking it,  
clean information on the structure!

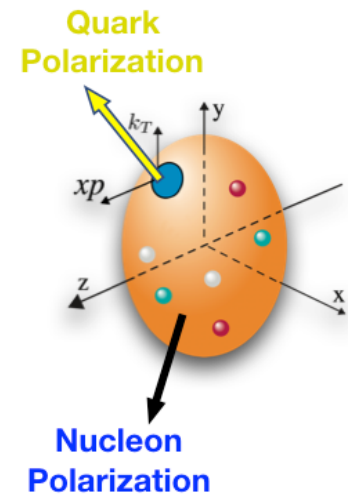


# Semi-inelastic lepton-hadron scattering

## □ Semi-inclusive DIS:



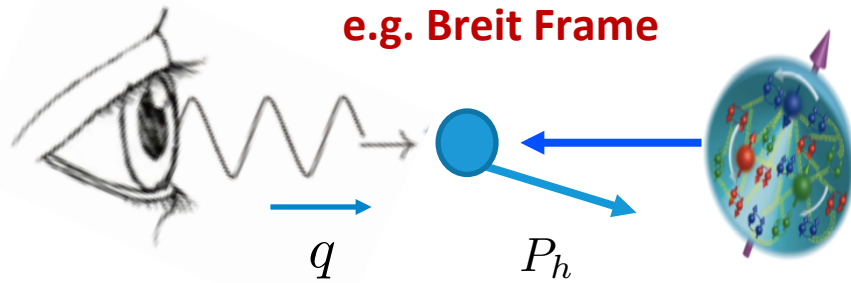
		Quark Polarization		
		Unpolarized (U)	Longitudinally Polarized (L)	Transversely Polarized (T)
Nucleon Polarization	U	$f_1(x, k_T^2)$		$h_1^\perp(x, k_T^2)$ <i>Boer-Mulders</i>
	L		$g_1(x, k_T^2)$ <i>Helicity</i>	$h_{1L}^\perp(x, k_T^2)$ <i>Long-Transversity</i>
	T	$f_1^\perp(x, k_T^2)$ <i>Sivers</i>	$g_{1T}(x, k_T^2)$ <i>Trans-Helicity</i>	$h_1(x, k_T^2)$ <i>Transversity</i>  $h_{1T}^\perp(x, k_T^2)$ <i>Pretzelosity</i>



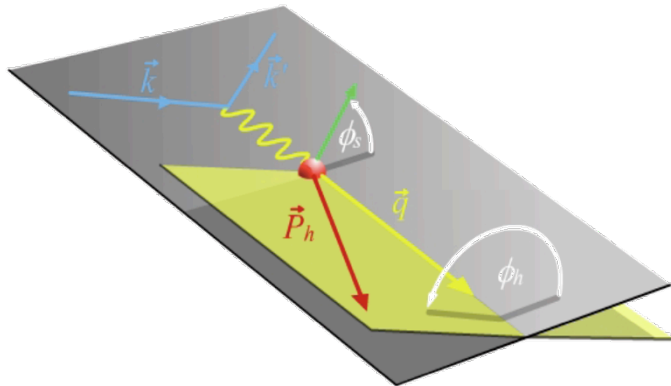
- Gluon:  $f_q \rightarrow f_g$
- FFs
- Nuclei:  $s \neq \frac{1}{2}$

# Semi-inelastic lepton-hadron scattering

## Photon-hadron frame:



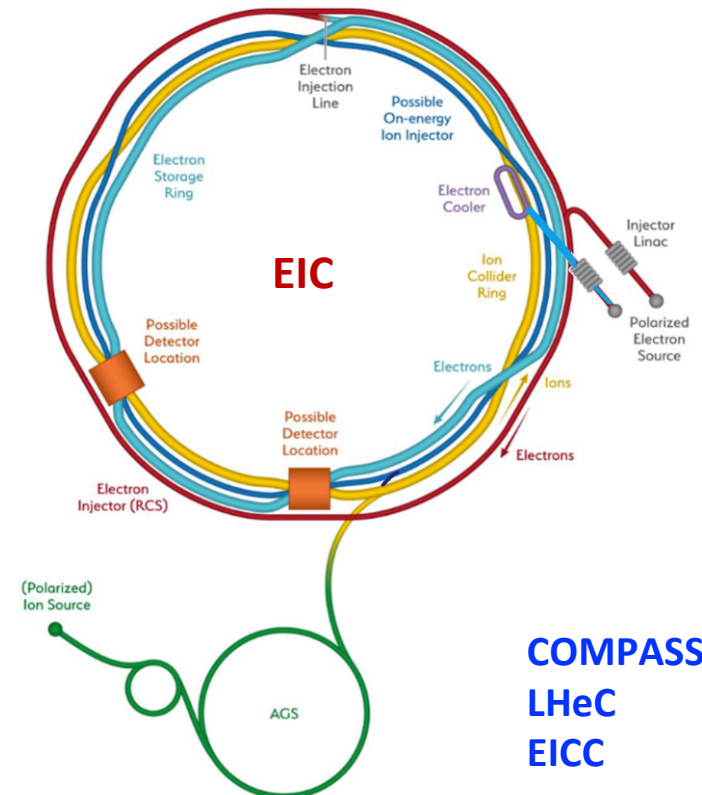
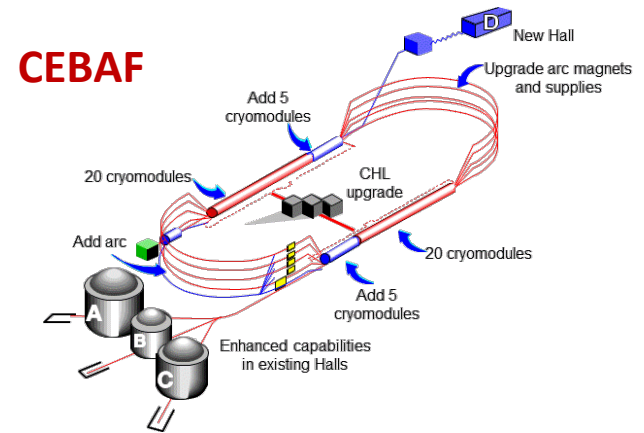
## Leptonic + hadronic planes:



$$A_{UT}^{Collins} \propto \langle \sin(\phi_h + \phi_S) \rangle_{UT} \propto h_1 \otimes H_1^\perp$$

$$A_{UT}^{Sivers} \propto \langle \sin(\phi_h - \phi_S) \rangle_{UT} \propto f_{1T}^\perp \otimes D_1$$

$$A_{UT}^{Pretzelosity} \propto \langle \sin(3\phi_h - \phi_S) \rangle_{UT} \propto h_{1T}^\perp \otimes H_1^\perp$$



# QED radiative corrections

## □ Collision of charged particles triggers radiation!

- Inelastic collision breaks the proton:

QCD radiation  QCD evolution, high order corrections, resummation, ...

- QED radiation – emission of photon from lepton and quark, ...

Well-studied topic – too many references to list here

*If not precisely observed, emission of real photon will*

L.W. Mo and Y.S. Tsai,  
Rev. Mod. Phys. 41 (1969) 205

D.Y. Bardin, et al.  
Z. Phys. C 42 (1989) 679

- change the inelastic cross section, ...
- change the kinematics – the meaning of  $x_B$ ,  $Q^2$ , ...
- make the photon-hadron frame ill-defined – crucial for SIDIS, ...
- make the angular modulation between leptonic and hadronic planes inaccurate – critical for separating various TMDs, ...

*How big the effect is?*

*How precisely we can account for this effect?*

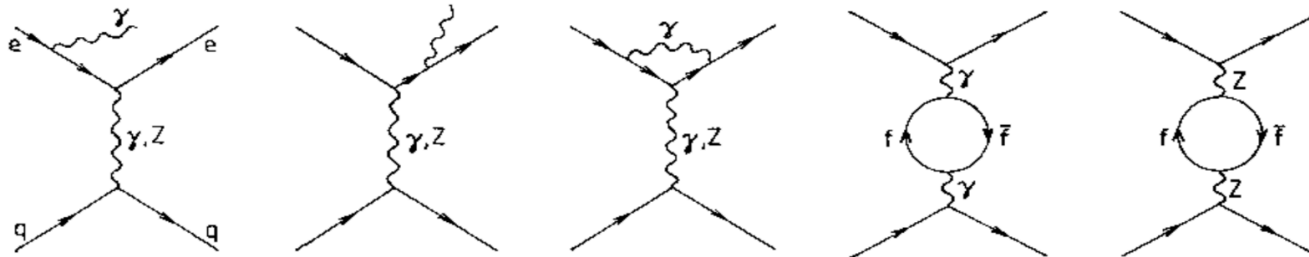
*What could be the impact for the future EIC?, or CEBAF in a near term, ...*

# QED radiative corrections

## □ Kinematics is smeared by radiative corrections:

See Xiaoxuan Chu  
@2<sup>nd</sup> EIC YR workshop

Data sample : Int L = 10 fb<sup>-1</sup>, Kinematics settings: 0.01 < y < 0.95, 10<sup>2</sup> GeV<sup>2</sup> < Q<sup>2</sup> < 10<sup>5</sup> GeV<sup>2</sup>

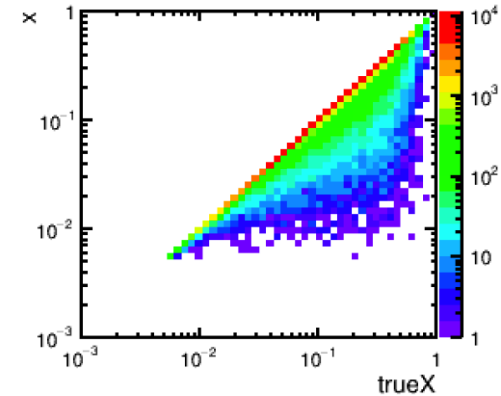
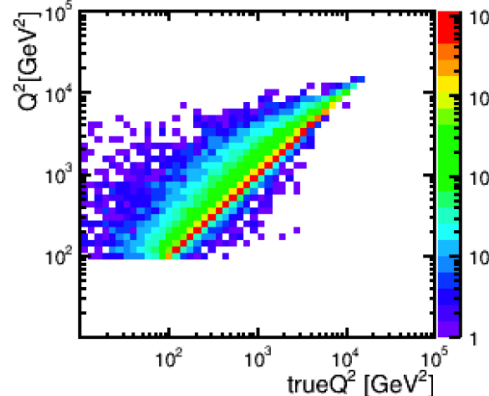
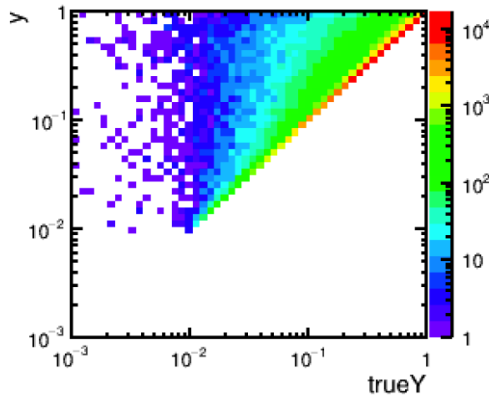


initial

final

vacuum

loops



Instead of a straight line – linear correlation,  
the kinematic variables,  $y$ ,  $Q^2$ ,  $x_B$ , from the leptons are smeared so much  
to make them different from what the scattered “quark” experienced!

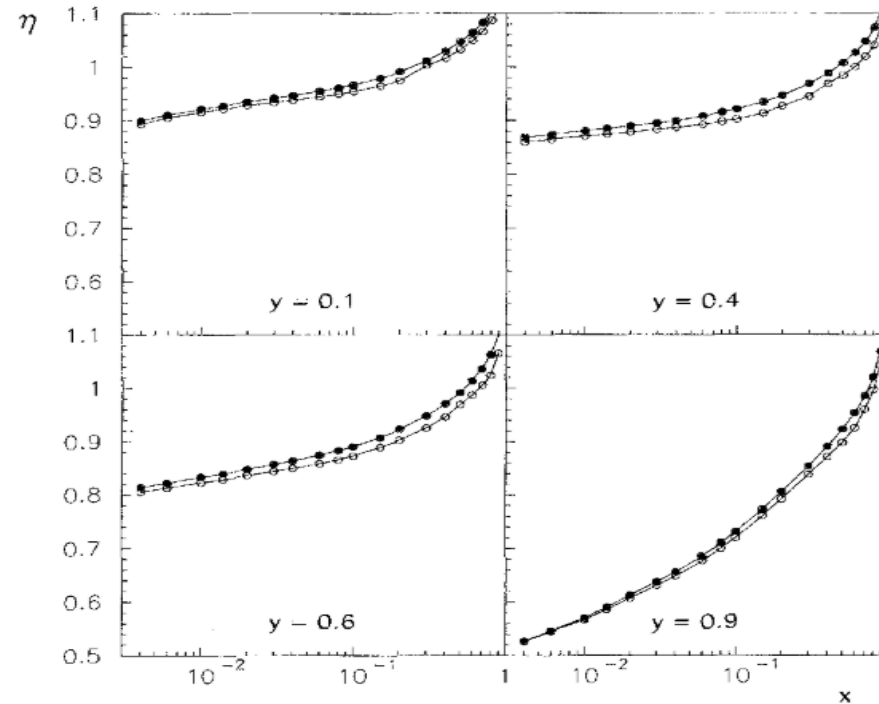
*Trouble with the “photon-hadron” frame?!*

# QED radiative corrections

□ Radiative correction factor is too big to be comfort:

See B. Badelek et al.  
Z Phys C 66 (1995) 591

$$\eta(x, y) = \frac{\sigma_{1\gamma}}{\sigma_{\text{meas}}}$$



**Fig. 5.** Radiative correction factor  $\eta$  calculated in FERRAD35 (open symbols) and TERAD86 (closed symbols) for the muon – proton scattering at 280 GeV

**Radiative corrections are very large, exceeding 50% at low x and high y region!**

**Recall:**  $y = \frac{2P \cdot q}{2P \cdot l}$   $x_B = \frac{Q^2}{2P \cdot q}$   $Q^2 = x_B y S$

larger phase-space for shower (smaller  $x_B$ ), Larger momentum transfer (larger y)  
larger radiative corrections!

***Fits to EIC kinematics?!***

Jefferson Lab

# QED radiative corrections

## □ Radiative corrections can cause trouble, ...

Can mimic new/unexpected physics, if not handled correctly, *e.g.*

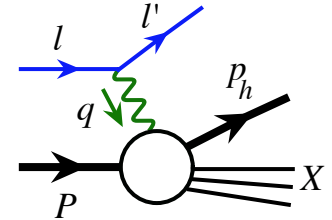
- "HERMES effect", with apparent enhancement of nuclear  $R=\sigma_L/\sigma_T$  ratio at  $x_B < 0.03$  and  $Q^2 < 2 \text{ GeV}^2$ 
  - Original paper: Akerstaff et al., PLB 475, 386 (2000)
  - Erratum: Airapetian et al., PLB 567, 339 (2003)
  - Interesting physics interpretations of original data [*e.g.*, Miller, Brodsky, Karliner, PLB 481, 245 (2000)]
- Nuclear EMC effect, with discrepancy between early EMC and BCDMS data at low  $x_B$  (enhancement rather than "shadowing")
  - Coulomb corrections have not always been consistently applied [*e.g.* Solvignon, Gaskell, Arrington, AIP Conf. Proc. 1160, 155 (2009)]
- ...



# Questions

## □ Radiative corrections – Born kinematics:

$$\sigma_{\text{Measured}} = RC \otimes \sigma_{\text{No QED Radiation}}$$



- Uniquely determined “q” – a clean and controllable EM probe
- A well-defined hadronic tensor – DIS Structure Functions

$$\begin{aligned} W_{\mu\nu}(q, P) &= \frac{1}{4\pi} \sum_X (2\pi)^4 \delta^4(P + q - X) \langle P | J_\mu(0) | X \rangle \langle X | J_\nu(0) | P \rangle + \text{spin...} \\ &= -\tilde{g}_{\mu\nu} F_1(x_B, Q^2) + \frac{\tilde{P}_\mu \tilde{P}_\nu}{P \cdot q} F_2(x_B, Q^2) + \text{spin...} \end{aligned}$$

- OPE works – QCD factorization to all powers (or twists)

$$F_i(x_B, Q^2) = \sum_f C_i(x_B, x; Q^2, \mu^2) \otimes f(x, \mu^2) + \mathcal{O}(1/Q^2)$$

**But,** ○ Traditional approach of Mo and Tsai:

- depends on unphysical parameter separating soft and hard regions of the phase space of radiated photon in order to cancel infrared divergences
- is not easily transferrable to application to other processes, *e.g.* SIDIS

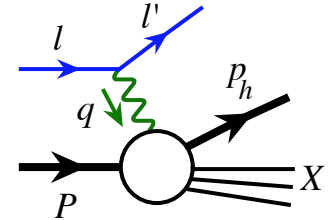
- Differences between different schemes (*e.g.*, Mo-Tsai and Bardin-Shumeiko) can be as large or larger than some systematic errors in the data analysis [Badelek et al., Z. Phys. C66 (1995) 591]

***Is the Born kinematics necessary for extracting PDFs or TMDs?***

# Questions

## □ Radiative corrections – Born kinematics:

$$\sigma_{\text{Measured}} = RC \otimes \sigma_{\text{No QED Radiation}}$$



- The “photon-hadron” frame is critical for SIDIS
- QCD factorization is proved to be valid for all  $P_T$ , as long as  $Q^2$  is sufficiently large

✧ Low  $P_{hT}$  ( $P_{hT} \ll Q$ ) – TMD factorization:

$$\sigma_{\text{SIDIS}}(Q, P_{h\perp}, x_B, z_h) = \hat{H}(Q) \otimes \Phi_f(x, k_\perp) \otimes \mathcal{D}_{f \rightarrow h}(z, p_\perp) \otimes \mathcal{S}(k_{s\perp}) + \mathcal{O}\left[\frac{P_{h\perp}}{Q}\right]$$

✧ High  $P_{hT}$  ( $P_{hT} \sim Q$ ) – Collinear factorization:

$$\sigma_{\text{SIDIS}}(Q, P_{h\perp}, x_B, z_h) = \hat{H}(Q, P_{h\perp}, \alpha_s) \otimes \phi_f \otimes D_{f \rightarrow h} + \mathcal{O}\left(\frac{1}{P_{h\perp}}, \frac{1}{Q}\right)$$

✧  $P_{hT}$  Integrated - Collinear factorization:

$$\sigma_{\text{SIDIS}}(Q, x_B, z_h) = \tilde{H}(Q, \alpha_s) \otimes \phi_f \otimes D_{f \rightarrow h} + \mathcal{O}\left(\frac{1}{Q}\right)$$

✧ Very high  $P_{hT} \gg Q$  – Collinear factorization:

$$\sigma_{\text{SIDIS}}(Q, P_{h\perp}, x_B, z_h) = \sum_{abc} \hat{H}_{ab \rightarrow c} \otimes \phi_{\gamma \rightarrow a} \otimes \phi_b \otimes D_{c \rightarrow h} + \mathcal{O}\left(\frac{1}{Q}, \frac{Q}{P_{h\perp}}\right)$$

**But,** Radiative corrections can change the “direction” and “value” of the “q” and make the “real”  $Q^2$  to be small (and very small !)

*Is the Breit frame experimentally attainable?*

*Can we achieve the factorization for extracting the same distributions without requiring the Born kinematics?*

# Basic ideas for our new approach

- ❑ Do not try to invent any new scheme to treat QED radiation to match to the Born kinematics – NO Radiative Correction !
- ❑ Develop a reliable formalism that can extract the PDFs, TMDs and parton correlation functions, systematically with controllable and consistent approximations, without requiring the “one-photon” approximation and the “photon-hadron” frame !
- ❑ Generalize the QCD factorization to include Electroweak theory
  - QED radiation is a part of the production cross sections
  - QED radiation is treated in the same way as QCD radiation is treated

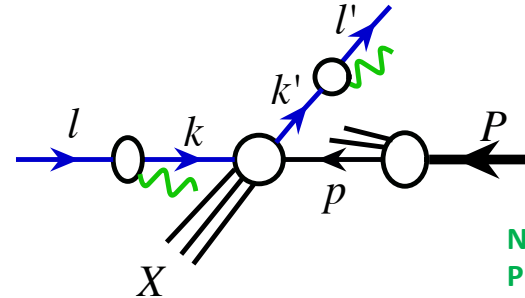
*Note: our new approach is more relevant for high-energy process  
where a large GeV scale exists and  
collinear logarithms caused by radiation are important*

# Inclusive inelastic deep inelastic scattering

## □ Inclusive DIS

= Inclusive production of a high transverse momentum lepton in lepton-hadron collision frame

$$e(l) + h(P) \rightarrow e'(l') + X$$



Nayak, Qiu, Sterman  
PRD72 (2005) 114012

## □ Factorization proof:

= Factorization proof of single hadron production hadronic collisions

$$E' \frac{d\sigma_{eh \rightarrow e'X}}{d^3l'} \approx \frac{1}{2s} \sum_{i,j,a} \int_{z_L}^1 \frac{d\zeta}{\zeta^2} \int_{x_L}^1 \frac{d\xi}{\xi} D_{e'/j}(\zeta) f_{i/e}(\xi) \int_{x_h}^1 \frac{dx}{x} f_{a/h}(x) \hat{H}_{ia \rightarrow j}^{(m,n)}(\xi, \zeta, x; l')$$

$m$  : QED power

$n$  : QCD power

$i, j, a$  include all QED and light flavor QCD particles

In the following discussion, we take valence approximation:  $i = j = e$

$f_{i/e}(\xi)$  Lepton distribution functions (LDFs)  
 $D_{e'/j}(\zeta)$  Lepton fragmentation functions (LFFs) } include all collinear sensitivities as  $m_e \rightarrow 0$

$\hat{H}_{ia \rightarrow j}$  Infrared safe, insensitive to  $m_e \rightarrow 0$   $m_q \rightarrow 0$

# Inclusive inelastic deep inelastic scattering

## Lepton distribution:

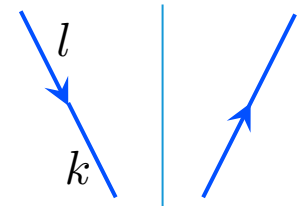
$$f_{e/l}(\xi) = \int \frac{dy^-}{4\pi} e^{i\xi l^+ y^-} \langle l | \bar{\psi}(0) \gamma^+ \Phi(0, y^-) \psi(y^-) | l \rangle$$

QED gauge link

Similar to the definition of quark PDFs

### Leading order:

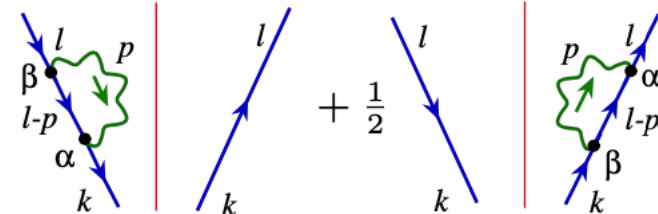
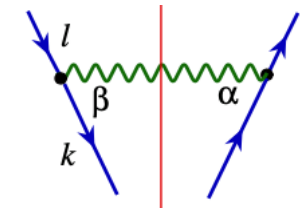
$$\begin{aligned} f_{e/l}^{(0)}(\xi) &= \frac{1}{4l \cdot n} \text{Tr} [\gamma \cdot n \gamma \cdot l] \delta(\xi - \frac{k \cdot n}{l \cdot n}) d^4 k \delta^4(k - l) \delta_{el} \\ &= \delta(\xi - 1) \delta_{el} \end{aligned}$$



### Next-to-Leading order (MSbar scheme):

$$f_{e/e}^{\text{Real}(1)}(\xi, \mu^2) = \frac{\alpha_{\text{em}}}{2\pi} \left[ \frac{1 + \xi^2}{1 - \xi} \ln \left( \frac{\mu^2}{(1 - \xi)m_e} \right) \right]$$

$$f_{e/e}^{(1)}(\xi, \mu^2) = \frac{\alpha_{\text{em}}}{2\pi} \left[ \frac{1 + \xi^2}{1 - \xi} \ln \left( \frac{\mu^2}{(1 - \xi)m_e} \right) \right]_+ + \frac{1}{2}$$



## Resummation:

$$\mu^2 \frac{d}{d\mu^2} f_{e/e}(\xi, \mu^2) = \int_{\xi}^1 \frac{d\xi'}{\xi'} P_{ee}(\xi/\xi', \alpha) f_{e/e}(\xi', \mu^2) \quad P_{e/e}^{(1)}(z, \alpha) = \frac{\alpha_{\text{em}}}{2\pi} \left[ \frac{1 + z^2}{1 - z} \right]_+$$

QED DGLAP evolution with QED kernels

# Inclusive inelastic deep inelastic scattering

## Lepton fragmentation function:

$$D_{l/e}(\zeta) = \int \frac{dy^-}{4\pi} e^{il^+ y^- / \zeta} \frac{\zeta}{2} \text{Tr} [\gamma^+ \langle 0 | \bar{\psi}(0) \Phi(0, \infty) | l, X \rangle \langle \psi(y^-) \Phi(y^-, \infty) | 0 \rangle]$$

QED gauge link

Similar to definition of quark FFs

### Leading order:

$$D_{l/e}^{(0)}(\zeta) = \delta(\zeta - 1) \delta_{el}$$

### Next-to-Leading order (MSbar scheme):

$$D_{l/e}^{(1)}(\zeta) = \frac{\alpha_{\text{em}}}{2\pi} \left[ \frac{1 + \zeta^2}{1 - \zeta} \ln \left( \frac{(1 - \zeta) \mu^2}{\Delta E^2} \right) \right]_+$$

$$\Delta E^2$$

invariant mass resolution  
of the radiated photon

$$\Delta E^2 = 0.01 \text{ GeV}^2$$

Used in numerical  
calculations

## Resummation:

LFFs obey the same QED DGLAP evolution of the LPFs

## Input distributions at the input scale $\mu_0^2 \simeq m_e^2$

Unlike input distributions for PDFs, which are non-perturbative,  
input distribution for LDFs and LFFs are perturbatively calculable, ...

# Inclusive inelastic deep inelastic scattering

## □ LO Factorized inclusive DIS cross section:

$$E' \frac{d\sigma_{eh \rightarrow e' X}^{(0)}}{d^3 l'} \approx \frac{2\alpha_{\text{EM}}^2}{s} \sum_q \int_{z_L}^1 \frac{d\zeta}{\zeta^2} \int_{x_L}^1 \frac{d\xi}{\xi} D_{e/e}(\zeta) f_{e/e}(\xi) \int_{x_h}^1 \frac{dx}{x} e_q^2 f_{q/h}(x) \delta\left(x - \frac{-\xi t}{\xi \zeta s + u}\right) \\ \times \left[ \frac{(x\xi\zeta s)^2 + (xu)^2}{(\xi t)^2} \right] \left[ \frac{\zeta}{(\xi\zeta s) + u} \right]$$

**LO in hard part, but include all orders resummation into PDFs, FFs**

$$\Rightarrow \frac{4\alpha_{\text{em}}^2}{Q^2 s} \left[ F_1(x_B, Q^2) + \frac{1-y}{x_B y^2} F_2(x_B, Q^2) \right]$$

**With LO relation:**  $F_2(x_B) = 2x_B F_1(x_B) = \sum_q e_q^2 x_B f_{q/h}(x_B)$   
 $f_{e/e}(\xi) \approx f_{e/e}^{(0)}(\xi)$   
 $D_{e/e}(\zeta) \approx D_{e/e}^{(0)}(\zeta)$   
 $\xi = \zeta = 1$

## □ NLO fixed order QED correction:

**By taking:**  $f_{e/e}(\xi) \approx f_{e/e}^{(0)}(\xi) + f_{e/e}^{(1)}(\xi)$  **or:**  $\hat{H}^{(m,n)} \approx \hat{H}^{(2,0)} + \hat{H}^{(3,0)}$

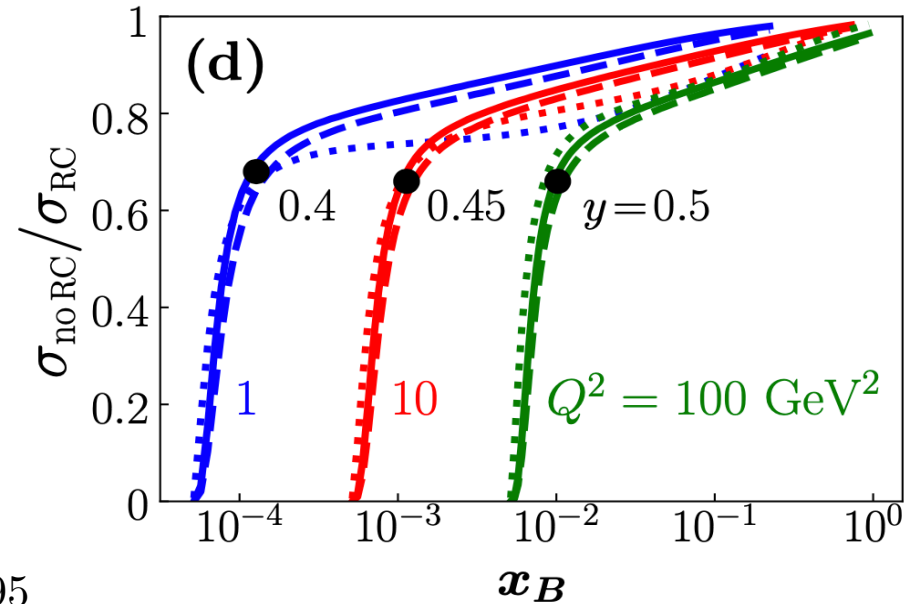
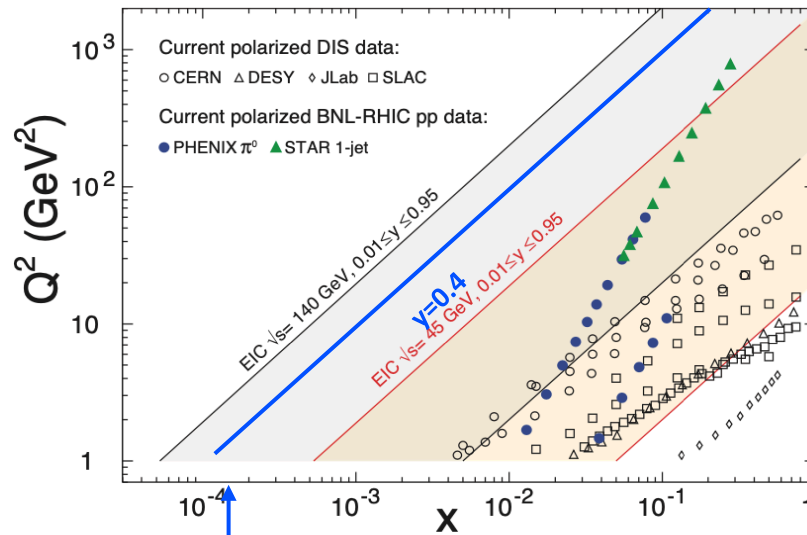
**or:**  $D_{e/e}(\zeta) \approx D_{e/e}^{(0)}(\zeta) + D_{e/e}^{(1)}(\zeta)$

# Inclusive inelastic deep inelastic scattering

## □ Numerical impact of QED contribution at EIC ( $\sqrt{S} = 140$ GeV):

$$\frac{\sigma_{\text{noRC}}}{\sigma_{\text{RC}}} \leftrightarrow \frac{\sigma_{1\gamma}}{\sigma_{\text{measured}}} = \eta(x_B, y)$$

B. Badelek et al.  
Z Phys C 66 (1995) 591



Almost the same as  $\sqrt{S} = 90$  GeV at  $y = 0.95$

## □ Renormalization and factorization scale choice:

$$\sigma_{\text{noRC}} = E' \frac{d\sigma}{d^3l'} \quad \text{With } f_{e/e}(\xi) \approx f_{e/e}^{(0)} = \delta(\xi - 1) \text{ and } D_{e/e}(\zeta) \approx D_{e/e}^{(0)} = \delta(\zeta - 1)$$

$$\text{NLO : With } f_{e/e}(\xi, \mu) \approx f_{e/e}^{(0)}(\xi) + f_{e/e}^{(1)}(\xi, \mu^2) \text{ and } D_{e/e}(\zeta, \mu) \approx D_{e/e}^{(0)}(\zeta) + D_{e/e}^{(1)}(\zeta, \mu^2)$$

$$\text{RES}_\perp : \text{DGLAP evolved with 0}^{\text{th}} \text{ input } f_{e/e} \approx f_{e/e}^{(0)} \text{ and } D_{e/e} \approx D_{e/e}^{(0)} \text{ at } \mu_0^2 = m_e^2$$

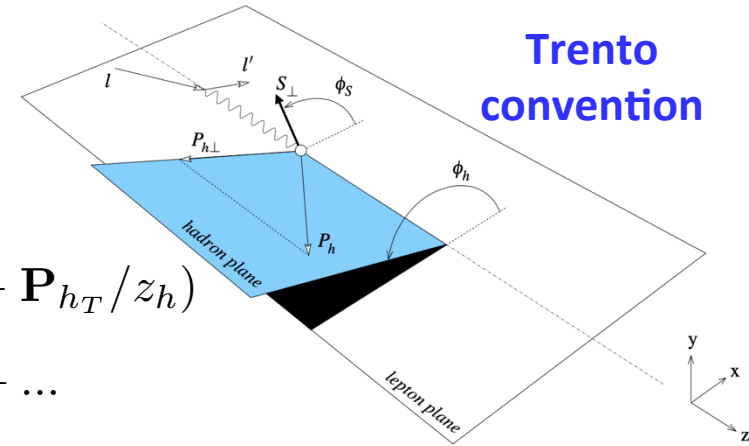
$$\text{RES}_\parallel : \text{DGLAP evolved with input } f_{e/e} \approx f_{e/e}^{(0)} + f_{e/e}^{(1)}, D_{e/e} \approx D_{e/e}^{(0)} + D_{e/e}^{(1)} \quad \text{Jefferson Lab}$$



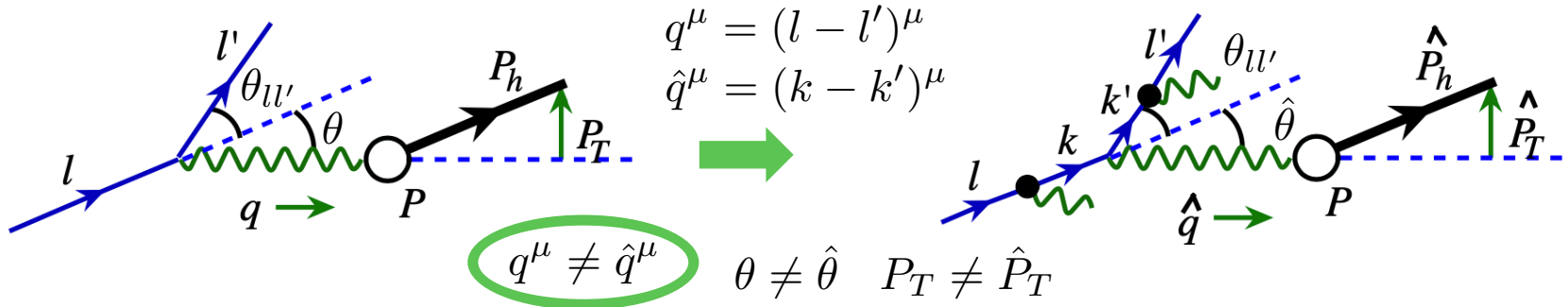
# Semi-inclusive DIS

## Photon-Hadron frame - “Born” kinematic:

$$E_h \frac{d\sigma}{dx_B dQ^2 d^3 P_h} \approx \frac{\alpha^2}{S} \frac{1 + (1 - y)^2}{y} \frac{z_h}{Q^2} \times \int d^2 \mathbf{p}_T d^2 \mathbf{p}_{hT} \delta^{(2)}(\mathbf{p}_T - \mathbf{p}_{hT} - \mathbf{P}_{hT}/z_h) \times D_{h/j}(z_h, \mathbf{p}_{hT}) f_{i/h}(x, \mathbf{p}_T) + \dots$$



## QED radiation – NO “Born” kinematic:



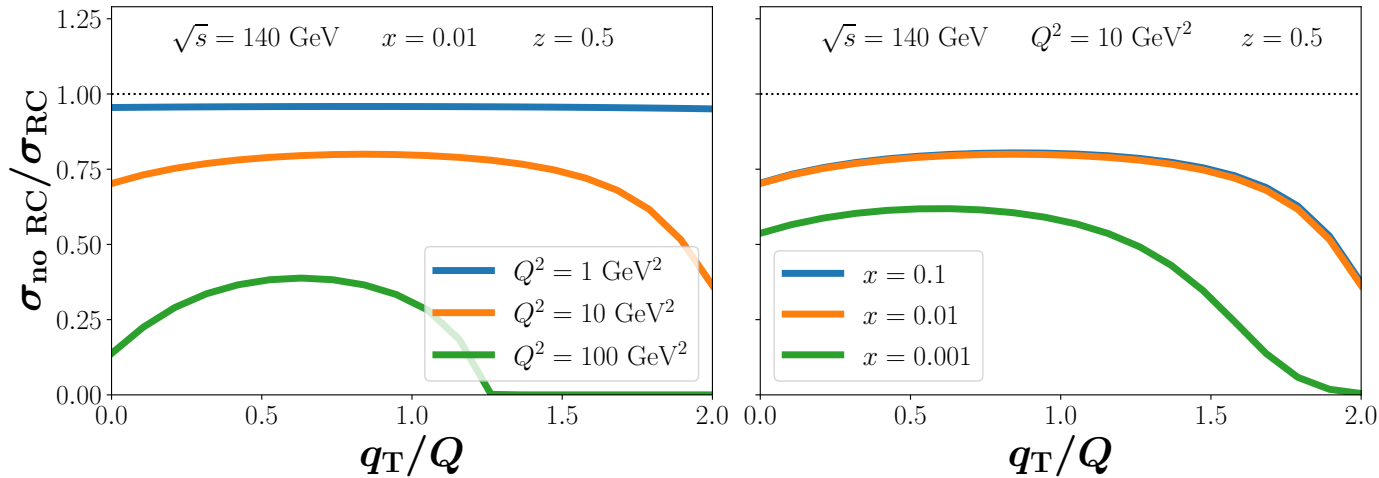
$$E_h \frac{d\sigma}{dx_B dQ^2 d^3 P_h} \approx \int \frac{d\zeta}{\zeta^2} D_{e/e}(\zeta) \int d\xi \phi_{e/e}(\xi) E_h \frac{d\hat{\sigma}}{d\hat{x}_B d\hat{Q}^2 d^3 P_h} + \dots$$

Collinear factorization for QED:

$$\hat{Q}^2 = -(k - k')^2 = \frac{\xi}{\zeta} Q^2 \quad \hat{x}_B = \frac{\hat{Q}^2}{2p \cdot \hat{q}} = x_B \frac{\xi y}{\xi \zeta - (1 - y)}$$

# Semi-inclusive DIS

- QED radiation changes  $P_T$ , magnitude of  $P_T$  spectrum:



$$q_T = P_T$$

In photon-hadron  
Frame without  
QED radiation

QED radiation also changes the angular modulation and how to extract different TMDs

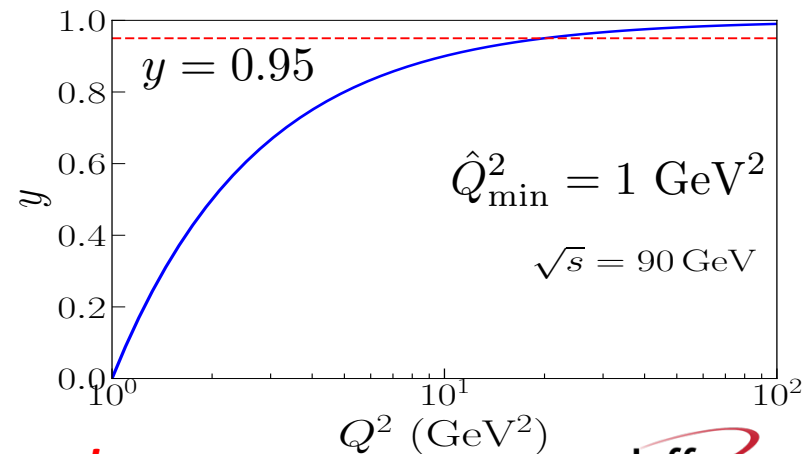
- QED radiation makes the hard scale to be softer!

$$\hat{Q}^2 = Q^2 \left( \frac{\xi}{\zeta} \right)$$

$$\hat{Q}_{\min}^2 = Q^2 \left( \frac{1-y}{1-x_B y} \right) \rightarrow 0 \quad \text{as } y \rightarrow 1$$

Reduce the kinematic reach

With QED radiation, No photon-hadron frame!



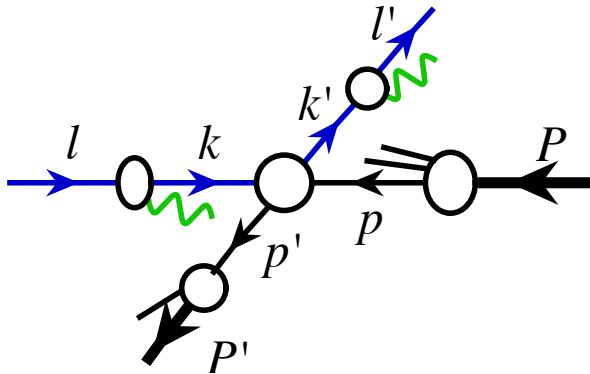
# Semi-inclusive DIS

## □ Our proposal:

Semi-inclusive DIS cross section

= inclusive electron + hadron (or jet) cross section in lepton-hadron collisions

(lepton or lepton jet)



(hadron or jet)

- Transverse plane to the colliding axis:

$$\bar{\mathbf{P}}_T \equiv \frac{1}{2} (\ell'_T - \mathbf{P}_{hT})$$

$$\bar{\mathbf{p}}_T \equiv \ell'_T + \mathbf{P}_{hT}$$

- Collinear factorization:

$$|\bar{\mathbf{P}}_T| \sim |\bar{\mathbf{p}}_T|$$

- TMD factorization:

$$|\bar{\mathbf{P}}_T| \gg |\bar{\mathbf{p}}_T|$$

“Hard” scale =  $\bar{\mathbf{P}}_T$

“Soft” scale =  $\bar{\mathbf{p}}_T$

## □ The “Parton frame”:

Momentum imbalance between  
two particles (or jet(s))

Boost along the collision axis, such that  $y_{\ell'} + y_h = 0$

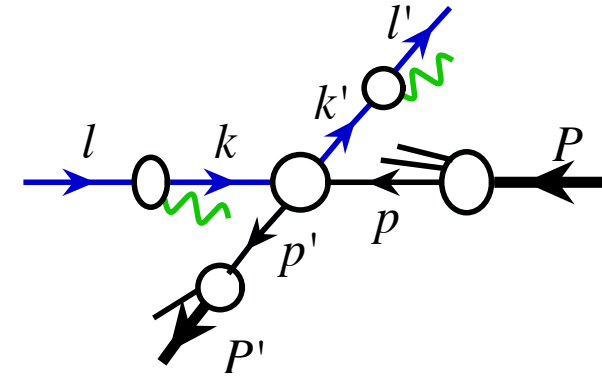
$y_{\ell'}$  Rapidity of the observed lepton (or jet) in the lab frame

$y_h$  Rapidity of the observed hadron (or jet) in the lab frame

# Semi-inclusive DIS

## Collinear factorization:

Effectively the same as two-jet (or hadron) cross section at a hadron collider



$$\frac{d\sigma_{\text{SIDIS}}}{dy_{\ell'} dy_h d^2\bar{\mathbf{P}}_T d^2\bar{\mathbf{p}}_T} = \frac{1}{2s} \sum_{i,j,a,b} \text{CO-Functions} \otimes f_{i/e} \otimes D_{e/j} \otimes f_{a/h} \otimes D_{h'/b} \otimes H_{i+a \rightarrow j+b+X}^{(m,n)} + \mathcal{O}(1/|\bar{\mathbf{P}}|, 1/|\bar{\mathbf{p}}|)$$

## TMD factorization:

For final-state jet(s):  $D \rightarrow J$   
or fully calculated  $H_j$  without  $D$ 's

$$\frac{d\sigma_{\text{SIDIS}}}{dy_{\ell'} dy_h d^2\bar{\mathbf{P}}_T d^2\bar{\mathbf{p}}_T} = \frac{1}{2s} \sum_{i,j,a,b} \text{TMDs} \otimes \tilde{f}_{i/e} \otimes \tilde{D}_{e/j} \otimes \tilde{f}_{a/h} \otimes \tilde{D}_{h'/b} \otimes \tilde{H}_{i+a \rightarrow j+b+X}^{(m,n)} + \mathcal{O}(|\bar{\mathbf{p}}|/|\bar{\mathbf{P}}|)$$

The “+”-direction of the final-state TMDs are defined in the “parton frame” where the observed lepton (or jet) and hadron (or jet) are about back-to-back

*Only two hadrons (or jet) are observed. Factorization breaking effect, identified by Collins & Qiu (2007) and Mulders & Rogers (2010), is not relevant here*

# Summary and outlook

- Radiative corrections are very important for lepton-hadron scattering
  - Especially difficult for a consistent treatment beyond the inclusive DIS
  - No well-defined photon-hadron frame, if we cannot recover all QED radiation
  - Radiative corrections are more important for events with high momentum transfers and large phase space to shower – such as those at the EIC
- We proposed a factorization based treatment of QED radiation
  - QED radiation is a part of production cross sections, treated in the same way as radiation from quarks and gluons
  - No artificial and/or process dependent scale(s) introduced for treating QED radiation, other than the standard factorization scale
  - All perturbatively calculable hard parts are IR safe for both QCD and QED
  - All lepton mass or resolution sensitivity are included into “Universal” lepton distribution and fragmentation functions (or jet functions)

**Thank you!**

*Special thanks to JLab experimental colleagues for helpful discussions!*